

FORM
X-17A-5

FOCUS REPORT
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)
PART II 11

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a) 16
- 2) Rule 17a-5(b) 17
- 3) Rule 17a-11 18
- 4) Special request by designated examining authority 19
- 5) Other 26

NAME OF BROKER-DEALER

SEC. FILE NO.

TRUIST SECURITIES, INC. 13

8-17212 14

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

FIRM ID NO.

3333 PEACHTREE ROAD, N.E., ATLANTA FINANCIAL CENTER, SOUTH TOWER, 9TH FLOOR 20

6271 15

(No. and Street)

FOR PERIOD BEGINNING (MM/DD/YY)

07/01/21 24

AND ENDING (MM/DD/YY)

ATLANTA 21 GA 22 30326 23

09/30/21 25

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT(Area code) - Telephone No.

30

31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

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DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ? YES 40 NO 41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT 42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the _____ day of _____ 20 _____

Manual Signatures of:

1) _____
Principal Executive Officer or Managing Partner

2) _____
Principal Financial Officer or Partner

3) _____
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f (a))

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

2021-10-26 06:03PM EDT
Status: Accepted

BROKER OR DEALER
TRUIST SECURITIES, INC.

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STATEMENT OF FINANCIAL CONDITION

as of (MM/DD/YY) 09/30/21 99

SEC FILE NO. 8-17212 98

Consolidated 198

Unconsolidated 199

	<u>ASSETS</u>			
	<u>Allowable</u>		<u>Nonallowable</u>	<u>Total</u>
1. Cash	\$ 20,154,104	200	\$ 20,154,104	750
2. Cash segregated in compliance with federal and other regulations	0	210	0	760
3. Receivable from brokers or dealers and clearing organizations:				
A. Failed to deliver:				
1. Includable in "Formula for Reserve Requirements"	60,605,756	220		
2. Other	26,450,966	230		87,056,722 770
B. Securities borrowed:				
1. Includable in "Formula for Reserve Requirements"	0	240		
2. Other	617,445,080	250		617,445,080 780
C. Omnibus accounts:				
1. Includable in "Formula for Reserve Requirements"	0	260		
2. Other	0	270		0 790
D. Clearing Organizations:				
1. Includable in "Formula for Reserve Requirements"	0	280		
2. Other	8,799,652	290		8,799,652 800
E. Other	0	300	\$ 0	550 810
4. Receivables from customers:				
A. Securities accounts:				
1. Cash and fully secured accounts	0	310		
2. Partly secured accounts	0	320	0	560
3. Unsecured Accounts			0	570
B. Commodity accounts	0	330	0	580
C. Allowance for doubtful accounts	(0)	335	(0)	590 820
5. Receivables from non-customers:				
A. Cash and fully secured accounts	0	340		
B. Partly secured and unsecured accounts	0	350	0	600 830
6. Securities purchased under agreements to resell	1,249,768,750	360	0	605 840
7. Securities and spot commodities owned, at market value:				
A. Banker's acceptances, certificates of deposit and commercial paper	149,865,295	370		
B. U.S. and Canadian government obligations	3,462,289,214	380		
C. State and municipal government obligations	66,485,342	390		
D. Corporate obligations	838,091,085	400		

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
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BROKER OR DEALER
TRUIST SECURITIES, INC.

as of 09/30/21

STATEMENT OF FINANCIAL CONDITION

ASSETS (continued)

	<u>Allowable</u>	<u>Nonallowable</u>	<u>Total</u>
E. Stocks and warrants	\$ 6,924,722		410
F. Options	0		420
G. Arbitrage	0		422
H. Other securities	54,408,392		424
I. Spot Commodities	0		430
J. Total inventory - includes encumbered securities of ... \$	2,329,371,185		120
			\$ 4,578,064,050
8. Securities owned not readily marketable:			
A. At Cost	\$ 0	\$ 0	0
9. Other investments not readily marketable:			
..... \$	0		140
B. At estimated fair value	0	0	0
10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:			
A. Exempted securities	\$ 0		150
B. Other	\$ 0	0	0
11. Secured demand notes-market value of collateral:			
A. Exempted securities	\$ 0		170
B. Other	\$ 0	0	0
12. Memberships in exchanges:			
A. Owned, at market value	\$ 0		190
B. Owned at cost		0	650
C. Contributed for use of company, at market value		0	0
13. Investment in and receivables from affiliates, subsidiaries and associated partnerships	0	7,180	7,180
14. Property, furniture, equipment, leasehold improvements and rights under lease agreements:			
At cost (net of accumulated depreciation and amortization)	22,466,694	12,471,016	34,937,710
15. Other Assets:			
A. Dividends and interest receivable	16,988,843	0	16,988,843
B. Free shipments	0	0	0
C. Loans and advances	0	0	0
D. Miscellaneous	25,553,321	299,724,245	325,277,566
E. Collateral accepted under SFAS 140	0		0
F. SPE Assets	0		0
16. TOTAL ASSETS	\$ 6,626,297,216	\$ 312,202,441	\$ 6,938,499,657

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

2021-10-26 06:03PM EDT
Status: Accepted

BROKER OR DEALER
TRUIST SECURITIES, INC.

as of 09/30/21

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>A.I.</u> <u>Liabilities</u> *	<u>Non-A.I.</u> <u>Liabilities</u> *	<u>Total</u>
17. Bank loans payable:			
A. Includable in "Formula for Reserve Requirements"	\$ 1030	\$ 1240	\$ 0
B. Other	1040	1250	0
18. Securities sold under repurchase agreements.		1260	2,526,775,414
19. Payable to brokers or dealers and clearing organizations:			
A. Failed to receive:			
1. Includable in "Formula for Reserve Requirements"	1050	1270	13,958,734
2. Other	1060	1280	20,043,242
B. Securities loaned:			
1. Includable in "Formula for Reserve Requirements"	1070		0
2. Other	1080	1290	0
C. Omnibus accounts:			
1. Includable in "Formula for Reserve Requirements"	1090		0
2. Other	1095	1300	0
D. Clearing organizations:			
1. Includable in "Formula for Reserve Requirements"	1100		0
2. Other	1105	1310	0
E. Other	1110	1320	641,140,848
20. Payable to customers:			
A. Securities accounts - including free credits of	\$ 0 950	1120	0
B. Commodities accounts	1130	1330	0
21. Payable to non customers:			
A. Securities accounts	1140	1340	0
B. Commodities accounts	1150	1350	0
22. Securities sold not yet purchased at market value - including arbitrage of	\$ 0 960	1360	1,672,409,318
23. Accounts payable and accrued liabilities and expenses:			
A. Drafts payable	1160		0
B. Accounts payable	1170		939,714
C. Income taxes payable	1180		16,810,791
D. Deferred income taxes		1370	0
E. Accrued expenses and other liabilities ..	1190		86,149,989
F. Other	1200	1380	35,933,004
G. Obligation to return securities		1386	1686
H. SPE Liabilities		1387	1687

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*Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
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BROKER OR DEALER
TRUIST SECURITIES, INC.

as of 09/30/21

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY (continued)

	<u>Liabilities</u>	A.I. <u>Liabilities</u> *	Non-A.I. <u>Liabilities</u> *	<u>Total</u>
24. Notes and mortgages payable:				
A. Unsecured	\$	1210		\$ 160,437,676 1690
B. Secured		1211	\$ 1390	0 1700
25. Liabilities subordinated to claims of general creditors:				
A. Cash borrowings:			1400	0 1710
1. from outsiders \$	0 0970			
2. Includes equity subordination(15c3-1(d)) of	\$ 0 0980			
B. Securities borrowings, at market value:			1410	0 1720
from outsiders \$	0 0990			
C. Pursuant to secured demand note collateral agreements:			1420	0 1730
1. from outsiders \$	0 1000			
2. Includes equity subordination(15c3-1(d)) of	\$ 0 1010			
D. Exchange memberships contributed for use of company, at market value			1430	0 1740
E. Accounts and other borrowings not qualified for net capital purposes		1220	1440	0 1750
26. TOTAL LIABILITIES	\$	1230	\$ 1450	\$ 5,174,598,730 1760
<u>Ownership Equity</u>				
27. Sole proprietorship				\$ 0 1770
28. Partnership - limited partners	\$ 0 1020			0 1780
29. Corporation:				
A. Preferred stock				0 1791
B. Common stock			100,000	1792
C. Additional paid- in capital			1,225,839,155	1793
D. Retained Earnings			537,961,772	1794
E. Accumulated other comprehensive income			0	1797
F. Total			1,763,900,927	1795
G. Less capital stock in treasury			(0)	1796
30. TOTAL OWNERSHIP EQUITY				\$ 1,763,900,927 1800
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY				\$ 6,938,499,657 1810

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FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
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BROKER OR DEALER TRUIST SECURITIES, INC.	as of <u>09/30/21</u>
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COMPUTATION OF NET CAPITAL

1. Total ownership equity (from Statement of Financial Condition - Item 1800)	\$	1,763,900,927	3480
2. Deduct: Ownership equity not allowable for Net Capital		(0)	3490
3. Total ownership equity qualified for Net Capital		1,763,900,927	3500
4. Add:			
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital		0	3520
B. Other (deductions) or allowable credits (List)		0	3525
5. Total capital and allowable subordinated liabilities	\$	1,763,900,927	3530
6. Deductions and/or charges:			
A. Total non-allowable assets from			
Statement of Financial Condition (Notes B and C)	\$	312,202,441	3540
1. Additional charges for customers' and non-customers' security accounts		210,673	3550
2. Additional charges for customers' and non-customers' commodity accounts		0	3560
B. Aged fail-to-deliver:		122,147	3570
1. number of items	3	3450	
C. Aged short security differences-less reserve of	\$	3460	3580
number of items	0	3470	
D. Secured demand note deficiency		0	3590
E. Commodity futures contracts and spot commodities - proprietary capital charges		0	3600
F. Other deductions and/or charges		80,297,754	3610
G. Deductions for accounts carried under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x)		0	3615
H. Total deductions and/or charges		(392,833,015)	3620
7. Other additions and/or allowable credits (List)		0	3630
8. Net Capital before haircuts on securities positions	\$	1,371,067,912	3640
9. Haircuts on securities: (computed, where applicable, pursuant to 15c3-1(f)):			
A. Contractual securities commitments	\$	141,411,060	3660
B. Subordinated securities borrowings		0	3670
C. Trading and investment securities:			
1. Bankers' acceptances, certificates of deposit and commercial paper		7,377,062	3680
2. U.S. and Canadian government obligations		75,955,502	3690
3. State and municipal government obligations		4,366,307	3700
4. Corporate obligations		320,284,589	3710
5. Stocks and warrants		2,341,945	3720
6. Options		0	3730
7. Arbitrage		0	3732
8. Other securities		37,491,812	3734
D. Undue concentration		0	3650
E. Other (List)		0	3736
(589,228,277)			3740
10. Net Capital	\$	781,839,635	3750

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BROKER OR DEALER
TRUIST SECURITIES, INC.

as of 09/30/21

COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Part A

11. Minimal net capital required (6-2/3% of line 19)	\$	3756
12. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)	\$	3758
13. Net capital requirement (greater of line 11 or 12)	\$	3760
14. Excess net capital (line 10 less 13)	\$	3770
15. Net capital less greater of 10% of line 19 or 120% of line 12	\$	3780

COMPUTATION OF AGGREGATE INDEBTEDNESS

16. Total A.I. liabilities from Statement of Financial Condition	\$	3790
17. Add:		
A. Drafts for immediate credit	\$	3800
B. Market value of securities borrowed for which no equivalent value is paid or credited	\$	3810
C. Other unrecorded amounts (List)	\$	3820
18. Deduct: Adjustment based on deposits in Special Reserve Bank Accounts(15c3-1(c)(1)(vii))	\$	3838
19. Total aggregate indebtedness	\$	3840
20. Percentage of aggregate indebtedness to net capital (line 19 divided by line 10)	%	3850
21. Percentage of aggregate indebtedness to net capital after anticipated capital withdrawals (line 19 divided by line 10 less item 4880 page 12)	%	3853

COMPUTATION OF ALTERNATE NET CAPITAL REQUIREMENT

Part B

22. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$	1,195,024	3870
23. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note(A)	\$	1,000,000	3880
24. Net capital requirement (greater of line 22 or 23)	\$	1,195,024	3760
25. Excess net capital (line 10 less 24)	\$	780,644,611	3910
26. Percentage of Net Capital to Aggregate Debits (line 10 divided by line 18 page 8)	%	1308.49	3851
27. Percentage of Net Capital, after anticipated capital withdrawals, to Aggregate Debits item 10 less Item 4880 page 12 divided by line 17 page 8)	%	1308.49	3854
28. Net capital in excess of the greater of: 5% of combined aggregate debit items or 120% of minimum net capital requirement	\$	778,852,074	3920

OTHER RATIOS

Part C

29. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1 (d)	%	0.00	3860
30. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x) divided by Net Capital	%		3852

NOTES:

- (A) The minimum net capital requirement should be computed by adding the minimum dollar net capital requirement of the reporting broker dealer and, for each subsidiary to be consolidated, the greater of:
1. Minimum dollar net capital requirement, or
 2. 6-2/3% of aggregate indebtedness or 2% of aggregate debits if alternate method is used.
- (B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form and the market values of memberships in exchanges contributed for use of company (contra to item 1740) and partners' securities which were included in non-allowable assets.
- (C) For reports filed pursuant to paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II**

2021-10-26 06:03PM EDT
Status: Accepted

BROKER OR DEALER TRUIST SECURITIES, INC.	For the period (MMDDYY) from	07/01/21	3932	to	09/30/21	3933
	Number of months included in this statement				3	3931

STATEMENT OF INCOME (LOSS) or STATEMENT OF COMPREHENSIVE INCOME
(as defined in §210.1-02 of Regulation S-X), as applicable

REVENUE

1. Commissions:			
a. Commissions on transactions in listed equity securities executed on an exchange	\$	4,603,763	3935
b. Commissions on transactions in exchange listed equity securities executed over-the-counter		4,895,072	3937
c. Commissions on listed option transactions		0	3938
d. All other securities commissions		3,256,861	3939
e. Total securities commissions		12,755,696	3940
2. Gains or losses on firm securities trading accounts			
a. From market making in over-the-counter equity securities		0	3941
1. Includes gains or (losses) OTC market making in exchange listed equity securities		0	3943
b. From trading in debt securities		8,486,170	3944
c. From market making in options on a national securities exchange		0	3945
d. From all other trading		235,447	3949
e. Total gains or (losses)		8,721,617	3950
3. Gains or losses on firm securities investment accounts			
a. Includes realized gains (losses)		4235	
b. Includes unrealized gains (losses)		4236	
c. Total realized and unrealized gains (losses)			3952
4. Profits or losses from underwriting and selling groups		108,721,110	3955
a. Includes underwriting income from corporate equity securities		33,029,620	4237
5. Margin interest		0	3960
6. Revenue from sale of investment company shares		0	3970
7. Fees for account supervision, investment advisory and administrative services		9,185	3975
8. Revenue from research services		31,249	3980
9. Commodities revenue		0	3990
10. Other revenue related to securities business		123,348,718	3985
11. Other revenue		0	3995
12. Total revenue	\$	253,587,575	4030

EXPENSES

13. Registered representatives' compensation	\$	74,470,616	4110
14. Clerical and administrative employees' expenses		0	4040
15. Salaries and other employment costs for general partners and voting stockholder officers		0	4120
a. Includes interest credited to General and Limited Partners capital accounts		0	4130
16. Floor brokerage paid to certain brokers (see definition)		0	4055
17. Commissions and clearance paid to all other brokers (see definition)		0	4145
18. Clearance paid to non-brokers (see definition)		0	4135
19. Communications		19,082	4060
20. Occupancy and equipment costs		4,315,386	4080
21. Promotional costs		249,021	4150
22. Interest expense		7,926,638	4075
a. Includes interest on accounts subject to subordination agreements		0	4070
23. Losses in error account and bad debts		24,436	4170
24. Data processing costs (including service bureau service charges)		12,682,837	4186
25. Non-recurring charges		0	4190
26. Regulatory fees and expenses		1,411,580	4195
27. Other expenses		26,332,000	4100
28. Total expenses	\$	127,431,596	4200

NET INCOME/COMPREHENSIVE INCOME

29. Income (loss) before Federal income taxes and items below (Item 12 less Item 28)	\$	126,155,979	4210
30. Provision for Federal Income taxes (for parent only)		25,578,901	4220
31. Equity in earnings (losses) of unconsolidated subsidiaries not included above		0	4222
a. After Federal income taxes of		0	4238
32. [RESERVED]			
a. [RESERVED]			
33. [RESERVED]			
34. Net income (loss) after Federal income taxes	\$	100,577,078	4230
35. Other Comprehensive income (loss)		0	4226
a. After Federal income taxes of		0	4227
36. Comprehensive income (loss)	\$	100,577,078	4228

MONTHLY INCOME

37. Income (current month only) before provision for Federal income taxes	\$	65,728,718	4211
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BROKER OR DEALER

TRUIST SECURITIES, INC.

as of 09/30/21

FORMULA FOR DETERMINATION OF CUSTOMER ACCOUNT RESERVE REQUIREMENTS
OF BROKERS AND DEALERS UNDER RULE 15c3-3
(See Rule 15c3-3, Exhibit A and Related Notes)

CREDIT BALANCES

1. Free credit balances and other credit balances in customers' security accounts (See Note A)	\$	0	4340
2. Monies borrowed collateralized by securities carried for the accounts of customers (See Note B)		0	4350
3. Monies payable against customers' securities loaned (See Note C)		0	4360
4. Customers' securities failed to receive (See Note D)		14,013,181	4370
5. Credit balances in firm accounts which are attributable to principal sales to customers		0	4380
6. Market value of stock dividends, stock splits and similar distributions receivable outstanding over 30 calendar days		0	4390
7. ** Market value of short security count differences over 30 calendar days old		0	4400
8. ** Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days		2,134,976	4410
9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days		0	4420
10. Other (List)		0	4425
11. TOTAL CREDITS	\$		16,148,157 4430

DEBIT BALANCES

12. ** Debit balances in customers' cash and margin accounts excluding unsecured accounts and accounts doubtful of collection (See Note E)	\$	0	4440
13. Securities borrowed to effectuate short sales by customers and securities borrowed to make delivery on customers' securities failed to deliver		0	4450
14. Failed to deliver of customers' securities not older than 30 calendar days		59,751,225	4460
15. Margin required and on deposit with the Options Clearing Corporation for all option contracts written or purchased in customer accounts (See Note F)		0	4465
16. Margin required and on deposit with a clearing agency registered with the Commission under section 17A of the Act (15 U.S.C. 78q-1) or a derivatives clearing organization registered with the Commodity Futures Trading Commission under section 5b of the Commodity Exchange Act (7 U.S.C. 7a-1) related to the following types of positions written, purchased or sold in customer accounts: (1) security futures products and (2) futures contracts (and options thereon) carried in a securities account pursuant to an SRO portfolio margining rule (See Note G)			4467
17. Other (List)		0	4469
18. ** Aggregate debit items	\$	59,751,225	4470
19. ** Less 3% (for alternative method only, - see Rule 15c3-1(a)(1)(ii))	(	1,792,537)	4471
20. ** TOTAL 15c3-3 DEBITS		57,958,688	4472

RESERVE COMPUTATION

21. Excess of total debits over total credits (line 20 less line 11)	\$	41,810,531	4480
22. Excess of total credits over total debits (line 11 less line 20)		0	4490
23. If computation is made monthly as permitted, enter 105% of excess of total credits over total debits			4500
24. Amount held on deposit in "Reserve Bank Account(s)", including \$ 30,011,719 4505 value of qualified securities, at end of reporting period		30,011,719	4510
25. Amount of deposit (or withdrawal) including \$ 0 4515 value of qualified securities		0	4520
26. New amount in Reserve Bank Account(s) after adding deposit or subtracting withdrawal including \$ 30,011,719 4525 value of qualified securities	\$	30,011,719	4530
27. Date of deposit (MMDDYY)		11/09/20	4540

FREQUENCY OF COMPUTATION

28. Daily 4332 Weekly x 4333 Monthly 4334

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** In the event the Net Capital Requirement is computed under the alternative method, this "Reserve Formula" shall be prepared in accordance with the requirements of paragraph (a)(1)(ii) of Rule 15c3-1.

BROKER OR DEALER

TRUIST SECURITIES, INC.

as of 09/30/21

FORMULA FOR DETERMINATION OF PAB ACCOUNT RESERVE REQUIREMENTS
OF BROKERS AND DEALERS UNDER RULE 15c3-3
(See Rule 15c3-3, Exhibit A and Related Notes*)

CREDIT BALANCES

1. Free credit balances and other credit balances in PAB security accounts (See Note A)	\$	2110	
2. Monies borrowed collateralized by securities carried for the accounts of PAB (See Note B)		2120	
3. Monies payable against PAB securities loaned (See Note C)		2130	
4. PAB securities failed to receive (See Note D)		2140	
5. Credit balances in firm accounts which are attributable to principal sales to PAB		2150	
6. Market value of stock dividends, stock splits and similar distributions receivable outstanding over 30 calendar days		2152	
7. ** Market value of short security count differences over 30 calendar days old		2154	
8. ** Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days		2156	
9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days		2158	
10. Other (List)		2160	
11. TOTAL PAB CREDITS	\$		2170

DEBIT BALANCES

12. Debit balances in PAB cash and margin accounts excluding unsecured accounts and accounts doubtful of collection (See Note E)	\$	2180	
13. Securities borrowed to effectuate short sales by PAB and securities borrowed to make delivery on PAB securities failed to deliver		2190	
14. Failed to deliver of PAB securities not older than 30 calendar days		2200	
15. Margin required and on deposit with the Options Clearing Corporation for all option contracts written or purchased in PAB accounts (See Note F)		2210	
16. Margin required and on deposit with a clearing agency registered with the Commission under section 17A of the Act (15 U.S.C. 78q-1) or a derivatives clearing organization registered with the Commodity Futures Trading Commission under section 5b of the Commodity Exchange Act (7 U.S.C. 7a-1) related to the following types of positions written, purchased or sold in PAB accounts: (1) security futures products and (2) futures contracts (and options thereon) carried in a securities account pursuant to an SRO portfolio margining rule (See Note G)		2215	
17. Other (List)		2220	
18. TOTAL PAB DEBITS	\$		2230

RESERVE COMPUTATION

19. Excess of total PAB debits over total PAB credits (line 18, less line 11)	\$		2240
20. Excess of total PAB credits over total PAB debits (line 11, less line 18)			2250
21. Excess debits in customer reserve formula computation		0	2260
22. PAB Reserve Requirement (line 20 less line 21)		0	2270
23. Amount held on deposit in "Reserve Bank Account(s)", including \$ value of qualified securities, at end of reporting period		2275	2280
24. Amount of deposit (or withdrawal) including \$ value of qualified securities		2285	2290
25. New amount in Reserve Bank Account(s) after adding deposit or subtracting withdrawal including \$ value of qualified securities	\$	2295	2300
26. Date of deposit (MMDDYY)			2310

FREQUENCY OF COMPUTATION

27. Daily 2315 Weekly 2320 Monthly 2330

OMIT PENNIES

* See Notes regarding the PAB Reserve Bank Account Computation (Notes 1 through 10).

** In the event the Net Capital Requirement is computed under the alternative method, this "Reserve Formula" shall be prepared in accordance with the requirements of paragraph (a)(1)(ii) of Rule 15c3-1.

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

BROKER OR DEALER
TRUIST SECURITIES, INC.

as of 09/30/21

COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS
FOR BROKER-DEALERS UNDER RULE 15c3-3 (continued)

EXEMPTIVE PROVISIONS

26. If an exemption from Rule 15c3-3 is claimed, identify below the section upon which such exemption is based:

A. (k) (1)-Limited business (mutual funds and/or variable annuities only)	\$	4550
B. (k) (2)(i)-"Special Account for the Exclusive Benefit of customers" maintained		4560
C. (k) (2)(ii)-All customer transactions cleared through another broker-dealer on a fully disclosed basis. Name(s) of Clearing Firm(s) - Please separate multiple names with a semi-colon		
	4335	4570
D. (k) (3)-Exempted by order of the Commission		4580

Information for Possession or Control Requirements Under Rule 15c3-3

State the market valuation and the number of items of:

1. Customers' fully paid securities and excess margin securities not in the respondent's possession or control as of the report date (for which instructions to reduce to possession or control had been issued as of the report date) but for which the required action was not taken by respondent within the time frames specified under Rule 15c3-3. Notes A and B.	\$	4586
A. Number of items		4587
2. Customers' fully paid securities and excess margin securities for which instructions to reduce to possession or control had not been issued as of the report date, excluding items arising from "temporary lags which result from normal business operations" as permitted under Rule 15c3-3. Notes B,C and D		4588
A. Number of items	\$	4589
OMIT PENNIES		
3. The system and procedures utilized in complying with the requirement to maintain physical possession or control of customers' fully paid and excess margin securities have been tested and are functioning in a manner adequate to fulfill the requirements of Rule 15c3-3 . . . Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	4584	4585

NOTES

- A--Do not include in item one customers' fully paid and excess margin securities required by Rule 15c 3-3 to be in possession or control but for which no action was required by the respondent as of the report date or required action was taken by respondent within the time frames specified under Rule 15c3-3.
- B--State separately in response to items one and two whether the securities reported in response thereto were subsequently reduced to possession or control by the respondent.
- C--Be sure to include in item two only items not arising from "temporary lags which result from normal business operations" as permitted under Rule 15c3-3.
- D--Item two must be responded to only with report which is filed as of the date selected for the broker's or dealer's annual audit of financial statements, whether or not such date is the end of a calendar quarter. The response to item two should be filed within 60 calendar days after such date, rather than with the remainder of this report. This information may be required on a more frequent basis by the Commission or the designated examining authority in accordance with Rule 17a-5(a)(2)(iv).

SUPPLEMENT TO
 FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
 PART II

BROKER OR DEALER

TRUIST SECURITIES, INC.

as of 09/30/21

STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION
 FOR CUSTOMERS TRADING ON U.S. COMMODITY EXCHANGES

SEGREGATION REQUIREMENTS (Section 4d(2) of the CEAct)

1. Net ledger balance				
A. Cash		\$		7010
B. Securities (at market)				7020
2. Net unrealized profit (loss) in open futures contracts traded on a contract market				7030
3. Exchange traded options				
A. Add market value of open option contracts purchased on a contract market				7032
B. Deduct market value of open option contracts granted (sold) on a contract market		(		7033
4. Net equity (deficit) (add lines 1, 2, and 3)				7040
5. Accounts liquidating to a deficit and accounts with debit balances				
- gross amount				7045
Less: amount offset by customer owned securities	(			7050
6. Amount required to be segregated (add lines 4 and 5)		\$		7060

FUNDS IN SEGREGATED ACCOUNTS

7. Deposited in segregated funds bank accounts				
A. Cash				7070
B. Securities representing investments of customers' funds (at market)				7080
C. Securities held for particular customers or option customers in lieu of cash (at market)				7090
8. Margins on deposit with derivatives clearing organizations of contract markets				
A. Cash		\$		7100
B. Securities representing investments of customers' funds (at market)				7110
C. Securities held for particular customers or option customers in lieu of cash (at market)				7120
9. Net settlement from (to) derivatives clearing organizations of contract markets				7130
10. Exchange traded options				
A. Value of open long option contracts				7132
B. Value of open short option contracts		(		7133
11. Net equities with other FCMs				
A. Net liquidating equity				7140
B. Securities representing investments of customers' funds (at market)				7160
C. Securities held for particular customers or option customers in lieu of cash (at market)				7170
12. Segregated funds on hand (describe: _____)				7150
13. Total amount in segregation (add lines 7 through 12)				7180
14. Excess (deficiency) funds in segregation (subtract line 6 from line 13)		\$		7190
15. Management Target Amount for Excess funds in segregation		\$		7194
16. Excess (deficiency) funds in segregation over (under) Management Target Amount Excess		\$		7198

SUPPLEMENT TO
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

2021-10-26 06:03PM EDT
Status: Accepted

BROKER OR DEALER TRUIST SECURITIES, INC.	as of <u>09/30/21</u>
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STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION
FOR CUSTOMERS' DEALER OPTIONS ACCOUNTS

1. Amount required to be segregated in accordance with Commission regulation 32.6	\$ _____	7200
2. Funds in segregated accounts		
A. Cash	\$ _____	7210
B. Securities (at market)	_____	7220
C. Total	_____	7230
3. Excess (deficiency) funds in segregation (subtract line 2.C from line 1)	\$ _____	7240

SUPPLEMENT TO
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 PART II

2021-10-26 06:03PM EDT
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BROKER OR DEALER TRUIST SECURITIES, INC.	as of <u>09/30/21</u>
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STATEMENT OF SECURED AMOUNTS AND FUNDS HELD IN SEPARATE ACCOUNTS
 PURSUANT TO COMMISSION REGULATION 30.7

FOREIGN FUTURES AND FOREIGN OPTIONS SECURED AMOUNTS

Amount required to be set aside pursuant to law, rule or regulation of a foreign government or a rule of a self-regulatory organization authorized thereunder	\$	<u>7305</u>
1. Net ledger balance - Foreign Futures and Foreign Option Trading - All Customers		
A. Cash	\$	<u>7315</u>
B. Securities (at market)		<u>7317</u>
2. Net unrealized profit (loss) in open futures contracts traded on a foreign board of trade		<u>7325</u>
3. Exchange traded options		
A. Market value of open option contracts purchased on a foreign board of trade		<u>7335</u>
B. Market value of open contracts granted (sold) on a foreign board of trade		<u>7337</u>
4. Net equity (deficit) (add lines 1, 2, and 3.)	\$	<u>7345</u>
5. Accounts liquidating to a deficit and accounts with debit balances - gross amount	\$	<u>7351</u>
Less: amount offset by customer owned securities	(	<u>7352</u>)
6. Amount required to be set aside as the secured amount - Net Liquidating Equity Method (add lines 4 and 5)	\$	<u>7355</u>
7. Greater of amount required to be set aside pursuant to foreign jurisdiction (above) or line 6.	\$	<u>7360</u>

SUPPLEMENT TO
 FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
 PART II

BROKER OR DEALER TRUIST SECURITIES, INC.	as of <u>09/30/21</u>
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STATEMENT OF SECURED AMOUNTS AND FUNDS HELD IN SEPARATE ACCOUNTS
 PURSUANT TO COMMISSION REGULATION 30.7

FUNDS DEPOSITED IN SEPARATE REGULATION 30.7 ACCOUNTS

1. Cash in banks		
A. Banks located in the United States	\$	7500
B. Other banks qualified under Regulation 30.7		
Name(s):	7510	7520 \$ 7530
2. Securities		
A. In safekeeping with banks located in the United States	\$	7540
B. In safekeeping with other banks qualified under Regulation 30.7		
Name(s):	7550	7560 7570
3. Equities with registered futures commission merchants		
A. Cash	\$	7580
B. Securities		7590
C. Unrealized gain (loss) on open futures contracts		7600
D. Value of long option contracts		7610
E. Value of short option contracts	(	7615 7620
4. Amounts held by clearing organizations of foreign boards of trade		
Name(s):	7630	
A. Cash	\$	7640
B. Securities		7650
C. Amount due to (from) clearing organizations - daily variation		7660
D. Value of long option contracts		7670
E. Value of short option contracts	(	7675 7680
5. Amounts held by members of foreign boards of trade		
Name(s):	7690	
A. Cash	\$	7700
B. Securities		7710
C. Unrealized gain (loss) on open futures contracts		7720
D. Value of long option contracts		7730
E. Value of short option contracts	(	7735 7740
6. Amounts with other depositories designated by a foreign board of trade		
Name(s):	7750	7760
7. Segregated funds on hand (describe: _____)		
		7765
8. Total funds in separate section 30.7 accounts		
	\$	7770
9. Excess (deficiency) set Aside Funds for Secured Amount (subtract Line 7 Secured Statement page T10-3 from Line 8)		
	\$	7380
10. Management Target Amount for Excess funds in separate section 30.7 accounts		
	\$	7780
11. Excess (deficiency) funds in separate 30.7 accounts over (under) Management Target		
	\$	7785

SUPPLEMENT TO
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

BROKER OR DEALER
TRUIST SECURITIES, INC.

as of 09/30/21

STATEMENT OF CLEARED SWAPS CUSTOMER SEGREGATION REQUIREMENTS AND
FUNDS IN CLEARED SWAPS CUSTOMER ACCOUNTS UNDER 4D(F) OF THE CEA

Cleared Swaps Customer Requirements

1. Net ledger balance		
A. Cash	\$	8500
B. Securities (at market)		8510
2. Net unrealized profit (loss) in open cleared swaps		8520
3. Cleared swaps options		
A. Market value of open cleared swaps option contracts purchased		8530
B. Market value of open cleared swaps option contracts granted (sold)	(	8540)
4. Net equity (deficit) (add lines 1, 2, and 3)	\$	8550
5. Accounts liquidating to a deficit and accounts with debit balances - gross amount	\$	8560
Less: amount offset by customer owned securities	(	8570)
6. Amount required to be segregated for cleared swaps customers (add lines 4 and 5)	\$	8590

Funds in Cleared Swaps Customer Segregated Accounts

7. Deposited in cleared swaps customer segregated accounts at banks		
A. Cash	\$	8600
B. Securities representing investments of cleared swaps customers' funds (at market)		8610
C. Securities held for particular cleared swaps customers in lieu of cash (at market)		8620
8. Margins on deposit with derivatives clearing organizations in cleared swaps customer segregated accounts		
A. Cash		8630
B. Securities representing investments of cleared swaps customers' funds (at market)		8640
C. Securities held for particular cleared swaps customers in lieu of cash (at market)		8650
9. Net settlement from (to) derivatives clearing organizations		8660
10. Cleared swaps options		
A. Value of open cleared swaps long option contracts		8670
B. Value of open cleared swaps short option contracts	(	8680)
11. Net equities with other FCMs		
A. Net liquidating equity		8690
B. Securities representing investments of cleared swaps customers' funds (at market)		8700
C. Securities held for particular cleared swaps customers in lieu of cash (at market)		8710
12. Cleared swaps customer funds on hand (describe: _____)		8715
13. Total amount in cleared swaps customer segregation (add lines 7 through 12)	\$	8720
14. Excess (deficiency) funds in cleared swaps customer segregation (subtract line 6 from line 13)	\$	8730
15. Management Target Amount for Excess funds in cleared swaps segregated accounts	\$	8760
16. Excess (deficiency) funds in cleared swaps customer segregated accounts over (under) Management Target Excess	\$	8770

SUPPLEMENT TO
 FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
 PART II

BROKER OR DEALER

TRUIST SECURITIES, INC.

as of 09/30/21

COMPUTATION OF CFTC MINIMUM NET CAPITAL REQUIREMENT

Net Capital required

A. Risk-Based Requirement

i. Amount of Customer Risk

Maintenance Margin requirement 7415

ii. Enter 8% of line A.i

7425

iii. Amount of Non-Customer Risk

Maintenance Margin requirement 7435

iv. Enter 8% of line A.iii

7445

v. Add lines A.ii and A.iv.

7455

B. Minimum Dollar Amount Requirement

7465

C. Other NFA Requirement

7475

D. Minimum CFTC Net Capital Requirement.

Enter the greatest of lines A, B or C

7490

Note: If amount on Line D (7490) is greater than minimum net capital requirement computed on Line 3760 (Page 6) then enter this greater amount on Line 3760. The greater of the amount required by SEC or CFTC is the minimum net capital requirement.

CFTC Early Warning Level

7495

Note: If the Minimum Net Capital Requirement computed on Line D (7490) is:

- (1) Risk Based Requirement, enter 110% of Line A (7455), or
- (2) Minimum Dollar Requirement of \$1,000,000 enter 150% of Line B (7465), or
- (3) Minimum Dollar Requirement of \$20,000,000 for FCMs offering or engaging in retail forex transactions or Retail Foreign Exchange Dealers ("RFED"), enter 110% of Line B (7465), or
- (4) Other NFA Requirement of \$20,000,000 plus five percent of the FCM's offering or engaging in retail forex transactions or Retail Foreign Exchange Dealers ("RFED") total retail forex obligations in excess of \$10,000,000 enter 110% of Line C (7475), or
- (5) Other NFA Requirement, enter 150% of Line C (7475).

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

2021-10-26 06:03PM EDT
Status: Accepted

BROKER OR DEALER TRUIST SECURITIES, INC.	as of <u>09/30/21</u>
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Ownership Equity and Subordinated Liabilities maturing or proposed to be withdrawn within the next six months and accruals, (as defined below), which have not been deducted in the computation of Net Capital.

Type of Proposed withdrawal or Accrual (See below for code to enter)	Name of Lender or Contributor	Insider or Outsider ? (In or Out)	Amount to be withdrawn (cash amount and/or Net Capital Value of Securities)	(MMDDYY) Withdrawal or Maturity Date	Expect to Renew (Yes or No)	
4600		4601		4603	4604	4605
4610		4611		4613	4614	4615
4620		4621		4623	4624	4625
4630		4631		4633	4634	4635
4640		4641		4643	4644	4645
4650		4651		4653	4654	4655
4660		4661		4663	4664	4665
4670		4671		4673	4674	4675
4680		4681		4683	4684	4685
4690		4691		4693	4694	4695
TOTAL			\$	4699*		

OMIT PENNIES

* To agree with the total on Recap (Item No. 4880)

Instructions: Detail listing must include the total of items maturing during the six month period following the report date, regardless of whether or not the capital contribution is expected to be renewed. The schedule must also include proposed capital withdrawals scheduled within the six month period following the report date including the proposed redemption of stock and payments of liabilities secured by fixed assets (which are considered allowable assets in the capital computation pursuant to Rule 15c3-1(c) (2) (iv)), which could be required by the lender on demand or in less than six months.

WITHDRAWAL CODE:	DESCRIPTION
1	Equity Capital
2.	Subordinated Liabilities
3.	Accruals
4.	15c3-1(c) (2) (iv) Liabilities

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
Capital Withdrawals
PART II

BROKER OR DEALER
TRUIST SECURITIES, INC.

as of 09/30/21

RECAP

Ownership Equity and Subordinated Liabilities maturing or proposed to be withdrawn within the next six months and accruals, which have not been deducted in the computation of Net Capital.

1. Equity Capital

A. Partnership Capital:

1. General Partners	\$	4700
2. Limited		4710
3. Undistributed Profits		4720
4. Other (describe below)		4730
5. Sole Proprietorship		4735

B. Corporation Capital:

1. Common Stock		4740
2. Preferred Stock		4750
3. Retained Earnings (Dividends and Other)		4760
4. Other (describe below)		4770

2. Subordinated Liabilities

A. Secured Demand Notes		4780
B. Cash Subordinations		4790
C. Debentures		4800
D. Other (describe below)		4810

3. Other Anticipated Withdrawals

A. Bonuses		4820
B. Voluntary Contributions to Pension or Profit Sharing Plans		4860
C. Other (describe below)		4870

Total \$ 4880

4. Description of Other

STATEMENT OF CHANGES IN OWNERSHIP EQUITY
(SOLE PROPRIETORSHIP, PARTNERSHIP OR CORPORATION)

1. Balance, beginning of period	\$	1,655,287,601	4240
A. Net income (loss)		100,577,078	4250
B. Additions (Includes non-conforming capital of \$ 4262)		8,036,248	4260
C. Deductions (Includes non-conforming capital of \$ 4272)		0	4270
2. Balance, end of period (From Item 1800)	\$	1,763,900,927	4290

STATEMENT OF CHANGES IN LIABILITIES SUBORDINATED
TO CLAIMS OF GENERAL CREDITORS

3. Balance, beginning of period	\$	0	4300
A. Increases		0	4310
B. Decreases	(	0)	4320
4. Balance, end of period (From item 3520)	\$	0	4330

OMIT PENNIES

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

BROKER OR DEALER

TRUIST SECURITIES, INC.

as of 09/30/21

FINANCIAL AND OPERATIONAL DATA

		Valuation		Number		
1. Month end total number of stock record breaks unresolved over three business days.						
A. breaks long	\$	0	4890	0	4900
B. breaks short	\$	0	4910	0	4920
2. Is the firm in compliance with Rule 17a-13 regarding periodic count and verification of securities positions and locations at least once in each calendar quarter? (Check one)						
Yes	<input checked="" type="checkbox"/>	4930	No	<input type="checkbox"/>	4940	
A) If response is negative attach explanation of steps being taken to comply with Rule 17a-13.						
3. Personnel employed at end of reporting period:						
A. Income producing personnel			489	4950	
B. Non-income producing personnel (all other)			60	4960	
C. Total			549	4970	
4. Actual number of tickets executed during current month of reporting period						
				1,191,244	4980	
5. Number of corrected customer confirmations mailed after settlement date						
				75	4990	
		No. of Items	Debit (Short Value)	No. of Items	Credit (Long Value)	
6. Money differences	0	5000	0	5020	5030
7. Security suspense accounts		5040		5060	5070
8. Security difference accounts		5080		5100	5110
9. Commodity suspense accounts		5120		5140	5150
10. Open transactions with correspondents, other brokers, clearing organizations, depositories and interoffice and intercompany accounts which could result in a charge-unresolved amounts over 30 calendar days						
		5160		5180	5190
11. Bank account reconciliations-unresolved amounts over 30 calendar days						
	0	5200	0	5220	5230
12. Open transfers over 40 calendar days, not confirmed						
		5240		5260	5270
13. Transactions in reorganization accounts-over 60 calendar days						
		5280		5300	5310
14. Total		5320		5340	5350
		No. of Items	Ledger Amount	Market Value		
15. Failed to deliver 5 business days or longer (21 business days or longer in the case of Municipal Securities)						
		5360		5361	5362
16. Failed to receive 5 business days or longer (21 business days or longer in the case of Municipal Securities)						
		5363		5364	5365
17. Security concentrations (See instructions in Part I):						
A. Proprietary positions			0	5370	
B. Customers' accounts under Rule 15c3-3			0	5374	
18. Total of personal capital borrowings due within six months						
				5378	
19. Maximum haircuts on underwriting commitments during the period						
			309,005,461	5380	
20. Planned capital expenditures for business expansion during next six months						
				5382	
21. Liabilities of other individuals or organizations guaranteed by respondent						
				5384	
22. Lease and rentals payable within one year						
			14,301,243	5386	
23. Aggregate lease and rental commitments payable for entire term of the lease						
A. Gross			28,539,140	5388	
B. Net				5390	

OMIT PENNIES

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART I (OR PART II)

2021-10-26 06:03PM EDT
Status: Accepted

BROKER OR DEALER
TRUIST SECURITIES, INC.

as of 09/30/21

FINANCIAL AND OPERATIONAL DATA
Operational Deductions From Capital (Note A)

	I	II	III	IV
	No. of Items	Debits (Short Value)	Credits (Long Value)	Deductions In Computing Net Capital
1. Money suspense and balancing differences	0	5610	6010	6012
2. Security suspense and differences with related money balances	L 0	5620	6020	6022
	S 0	5625	6025	6027
3. Market value of short and long security suspense and differences without related money (other than reported in line 4., below)	0	5630	6030	6032
4. Market value of security record breaks	0	5640	6040	6042
5. Unresolved reconciling differences with others:				
A. Correspondents and Broker/Dealers	L 0	5650	6050	6052
	S 0	5655	6055	6057
B. Depositories	0	5660	6060	6062
C. Clearing Organizations	L 0	5670	6070	6072
	S 0	5675	6075	6077
D. Inter-company Accounts	0	5680	6080	6082
E. Bank Accounts and Loans	0	5690	6090	6092
F. Other	0	5700	6100	6102
G. (Offsetting) Items A. through F.	0	5720	6120	
TOTAL Line 5	0	5730	6130	6132
6. Commodity Differences		5740	6140	6142
7. Open transfers and reorganization account items over 40 days not confirmed or verified		5760	6160	6162
8. TOTAL (Line 1.-7.)	0	5770	6170	6172
9. Lines 1.-6. resolved subsequent to report date		5775	6175	6177
10. Aged Fails --to deliver	3	5780	6180	6182
--to receive	0	5785	6185	6187

(Omit 000's) (Omit 000's) (Omit Pennies)

NOTE A - This section must be completed as follows:

- All member organizations must complete column IV, lines 1. through 8. and 10., reporting deductions from capital as of the report date whether resolved subsequently or not (see instructions relative to each line item).
- a. Columns I, II and III of lines 1. through 8. and 10. must be completed when a Part II filing is required.
b. Columns I, II and III of lines 1. through 8. must be completed with a Part I filing, only if the total deduction on line 8 column IV equals or exceeds 25% of excess net capital as of the prior month end reporting date. All columns of line 10. require completion.
- A response to line 9., cols. I through IV and the "Potential Operational Charges Not Deducted From Capital" schedule on p. 3 are required only if:
a. the parameters cited in 2.b. above exist, and
b. the total deduction, line 8. column IV, for the current month exceeds the total deductions for the prior month by 50% or more.
- All columns and line items (1. through 10.) must be answered if required. If respondent has nothing to report enter -0-.

Other Operational Data (Items 1., 2. and 3. below require an answer)

Item 1. Have the accounts enumerated on line 5.A. through F. above been reconciled with statements received from others within 35 days for lines 5.A. through D. and 65 days for lines 5.E. and F. prior to the report date and have all reconciling difference been appropriately comprehended in the computation of net capital at the report date? If this has not been done in all respects, answer No.

Yes X 5600
No 5601

Item 2. Do the respondent's books reflect a concentrated position (See Instruction) in commodities? If yes report the totals (\$000 omitted) in accordance with the specific instructions; If No answer -0- for:

A. Firm Trading and Investment Accounts A. 0 5602
B. Customers' and Non-Customers' and Other Accounts B. 0 5603

Item 3. Does respondent have any planned operational changes? (Answer Yes or No based on specific instructions.)

Yes 5604
No X 5605

