

Form X-17A-5
FOCUS
Report
Part II
Cover Page

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
FOCUS REPORT (FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)

Part II **11**

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

OMB Approval

OMB Number: 3235-0123,
3235-0749
Estimated average burden hours
per response: 12.00 (3235-
0123) 16.00 (3235-0749)

(Please read instructions before preparing Form)

This report is being filed by a/an:

- 1) Broker-dealer not registered as an SBSD or MSBSP
(stand-alone broker-dealer) ☒ 12000
- 2) Broker-dealer registered as an SBSD (broker-dealer SBSD) ☐ 12001
- 3) Broker-dealer registered as an MSBSP (broker-dealer MSBSP) ☐ 12002
- 4) SBSD without a prudential regulator and not registered as a broker-dealer (stand-alone SBSD) ☐ 12003
- 5) MSBSP without a prudential regulator and not registered as a broker-dealer (stand-alone MSBSP) ... ☐ 12004
- Check here if respondent is an OTC derivatives dealer ☐ 12005

This report is being filed by a: Firm authorized to use models ☐ 12006 U.S. person ☒ 12007 Non-U.S. person ☐ 12008

This report is being filed pursuant to (check applicable block(s)):

- 1) Rule 17a-5(a). ☒ 16
- 2) Rule 17a-5(b). ☐ 17
- 3) Special request by DEA or the Commission ☐ 19
- 4) Rule 18a-7. ☐ 12999
- 5) Other (explain: _____) ☐ 26

NAME OF REPORTING ENTITY

SEC FILE NO.

TRUIST SECURITIES, INC. ☐ 13

8-17212 ☐ 14

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

FIRM ID NO.

3333 PEACHTREE ROAD, N.E., ATLANTA FINANCIAL CENTER, SOUTH TOWER, 9TH FLOOR ☐ 15

6271 ☐ 15

(No. and Street)

FOR PERIOD BEGINNING (MM/DD/YY)

ATLANTA ☐ 21 GA ☐ 22 30326 ☐ 23

01/01/23 ☐ 24

(City)

(State/Province)

(Zip Code)

AND ENDING (MM/DD/YY)

UNITED STATES ☐ 12009

03/31/23 ☐ 25

(Country)

NAME OF PERSON TO CONTACT IN REGARD TO THIS REPORT

EMAIL ADDRESS

(AREA CODE) TELEPHONE NO.

Daylea Camp ☐ 30 daylea.duvall@truist.com

12010 (0 ☐ 31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

| | |
|-----------------------------|-----------------------------|
| <input type="checkbox"/> 32 | <input type="checkbox"/> 33 |
| <input type="checkbox"/> 34 | <input type="checkbox"/> 35 |
| <input type="checkbox"/> 36 | <input type="checkbox"/> 37 |
| <input type="checkbox"/> 38 | <input type="checkbox"/> 39 |

Is this report consolidated or unconsolidated? Consolidated ☐ 198 Unconsolidated ☒ 199

Does respondent carry its own customer or security-based swap customer accounts? Yes ☒ 40 No ☐ 41

Check here if respondent is filing an audited report ☐ N 42

EXECUTION: The registrant submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements, and schedules remain true, correct and complete as previously submitted.

Dated the _____ day of _____, 2 _____.

Signatures of:

Names of:

- 1) _____
Principal Executive Officer or Comparable Officer
- 2) _____
Principal Financial Officer or Comparable Officer
- 3) _____
Principal Operations Officer or Comparable Officer

Tom Hackett ☐ 12011
Principal Executive Officer or Comparable Officer

Donald Morris ☐ 12012
Principal Financial Officer or Comparable Officer

_____ ☐ 12013
Principal Operations Officer or Comparable Officer

ATTENTION: Intentional misstatements and/or omissions of facts constitute federal criminal violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).)

Name of Firm: TRUIST SECURITIES, INC.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

As of: 03/31/23

FOCUS
Report
Part II

STATEMENT OF FINANCIAL CONDITION

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

ASSETS

| <u>Assets</u> | <u>Allowable</u> | <u>Non-Allowable</u> | <u>Total</u> |
|--|------------------------|----------------------|------------------------|
| 1. Cash | \$ 18,302,425 200 | \$ 12014 | \$ 18,302,425 750 |
| 2. Cash segregated in compliance with federal and other regulations | \$ 0 210 | | \$ 0 760 |
| 3. Receivables from brokers/dealers and clearing organizations organizations | | | |
| A. Failed to deliver | | | |
| 1. Includible in segregation requirement under 17 CFR 240.15c3-3 and its appendices or 17 CFR 240.18a-4 and 18a-4a | \$ 46,335,138 220 | | |
| 2. Other. | \$ 4,890,640 230 | | \$ 51,225,778 770 |
| B. Securities borrowed | | | |
| 1. Includible in segregation requirement under 17 CFR 240.15c3-3 and its appendices or 17 CFR 240.18a-4 and 18a-4a | \$ 0 240 | | |
| 2. Other. | \$ 860,313,029 250 | | \$ 860,313,029 780 |
| C. Omnibus accounts | | | |
| 1. Includible in segregation requirement under 17 CFR 240.15c3-3 and its appendices or 17 CFR 240.18a-4 and 18a-4a | \$ 0 260 | | |
| 2. Other. | \$ 0 270 | | \$ 0 790 |
| D. Clearing organizations | | | |
| 1. Includible in segregation requirement under 17 CFR 240.15c3-3 and its appendices or 17 CFR 240.18a-4 and 18a-4a, or the CEA | \$ 0 280 | | |
| 2. Other. | \$ 16,279,669 290 | | \$ 16,279,669 800 |
| E. Other. | \$ 0 300 | \$ 0 550 | \$ 0 810 |
| 4. Receivables from customers | | | |
| A. Securities accounts | | | |
| 1. Cash and fully secured accounts | \$ 0 310 | | |
| 2. Partly secured accounts. | \$ 0 320 | \$ 0 560 | |
| 3. Unsecured accounts | | \$ 0 570 | |
| B. Commodity accounts | \$ 0 330 | \$ 0 580 | |
| C. Allowance for doubtful accounts | \$(0) 335 | \$(0) 590 | \$ 0 820 |
| 5. Receivables from non-customers | | | |
| A. Cash and fully secured accounts | \$ 0 340 | | |
| B. Partly secured and unsecured accounts. | \$ 0 350 | \$ 0 600 | \$ 0 830 |
| 6. Excess cash collateral pledged on derivative transactions | \$ 0 12015 | \$ 0 12016 | \$ 0 12017 |
| 7. Securities purchased under agreements to resell | \$ 2,543,308,981 360 | \$ 0 605 | \$ 2,543,308,981 840 |
| 8. Trade date receivable | \$ 0 292 | | \$ 0 802 |
| 9. Total net securities, commodities, and swaps positions | \$ 2,292,032,500 12019 | \$ 0 12022 | \$ 2,292,032,500 12024 |
| 10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value | | | |
| A. Exempted securities | \$ 0 150 | | |
| B. Other | \$ 0 160 | \$ 0 630 | \$ 0 880 |
| 11. Secured demand notes – market value of collateral | | | |
| A. Exempted securities | \$ 0 170 | | |
| B. Other | \$ 0 180 | \$ 0 640 | \$ 0 890 |

Name of Firm: TRUIST SECURITIES, INC.

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STATEMENT OF FINANCIAL CONDITION

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Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

| <u>Assets</u> | <u>Allowable</u> | <u>Non-Allowable</u> | <u>Total</u> |
|---|------------------------------|----------------------------|------------------------------|
| 12. Memberships in exchanges: | | | |
| A. Owned, at market value\$ _____ 0 [190] | | | |
| B. Owned at cost | | \$ _____ 0 [650] | |
| C. Contributed for use of company, at market value | | \$ _____ 0 [660] | \$ _____ 0 [900] |
| 13. Investment in and receivables from affiliates, subsidiaries and associated partnerships | \$ _____ 0 [480] | \$ _____ 92,190 [670] | \$ _____ 92,190 [910] |
| 14. Property, furniture, equipment, leasehold improvements and rights under lease agreements At cost (net of accumulated depreciation and amortization). | \$ _____ 4,487,675 [490] | \$ _____ 4,879,941 [680] | \$ _____ 9,367,616 [920] |
| 15. Other assets | | | |
| A. Dividends and interest receivable | \$ _____ 18,480,309 [500] | \$ _____ 0 [690] | |
| B. Free shipments | \$ _____ 0 [510] | \$ _____ 0 [700] | |
| C. Loans and advances | \$ _____ 0 [520] | \$ _____ 0 [710] | |
| D. Miscellaneous | \$ _____ 79,678,513 [530] | \$ _____ 266,520,067 [720] | |
| E. Collateral accepted under ASC 860 | \$ _____ 0 [536] | | |
| F. SPE Assets | \$ _____ 0 [537] | | \$ _____ 364,678,889 [930] |
| 16. TOTAL ASSETS | \$ _____ 5,884,108,879 [540] | \$ _____ 271,492,198 [740] | \$ _____ 6,155,601,077 [940] |

Note: Stand-alone MSBSPs should only complete the Allowable and Total columns.

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LIABILITIES AND OWNERSHIP EQUITY

| Liabilities | A.I. Liabilities | | Non-A.I. Liabilities | | Total | |
|--|------------------|-------|----------------------|-------|-------|---------------------|
| 17. Bank loans payable: | | | | | | |
| A. Includible in segregation requirement under | | | | | | |
| 17 CFR 240.15c3-3 and its appendices or | | | | | | |
| 17 CFR 240.18a-4 and 18a-4a, or the CEA . . . | \$ | 1030 | \$ | 1240 | \$ | 0 1460 |
| B. Other | \$ | 1040 | \$ | 1250 | \$ | 0 1470 |
| 18. Securities sold under repurchase agreements, | | | \$ | 1260 | \$ | 2,122,391,282 1480 |
| 19. Payable to brokers/dealers and clearing organizations | | | | | | |
| A. Failed to receive: | | | | | | |
| 1. Includible in segregation requirement under | | | | | | |
| 17 CFR 240.15c3-3 and its appendices or | | | | | | |
| 17 CFR 240.18a-4 and 18a-4a | \$ | 1050 | \$ | 1270 | \$ | 14,983,783 1490 |
| 2. Other | \$ | 1060 | \$ | 1280 | \$ | 5,690,164 1500 |
| B. Securities loaned | | | | | | |
| 1. Includible in segregation requirement under | | | | | | |
| 17 CFR 240.15c3-3 and its appendices or | | | | | | |
| 17 CFR 240.18a-4 and 18a-4a | \$ | 1070 | | | \$ | 0 1510 |
| 2. Other | \$ | 1080 | \$ | 1290 | \$ | 0 1520 |
| C. Omnibus accounts | | | | | | |
| 1. Includible in segregation requirement under | | | | | | |
| 17 CFR 240.15c3-3 and its appendices or | | | | | | |
| 17 CFR 240.18a-4 and 18a-4a | \$ | 1090 | | | \$ | 0 1530 |
| 2. Other | \$ | 1095 | \$ | 1300 | \$ | 0 1540 |
| D. Clearing organizations | | | | | | |
| 1. Includible in segregation requirement under | | | | | | |
| 17 CFR 240.15c3-3 and its appendices or | | | | | | |
| 17 CFR 240.18a-4 and 18a-4a, or the CEA | \$ | 1100 | | | \$ | 0 1550 |
| 2. Other | \$ | 1105 | \$ | 1310 | \$ | 0 1560 |
| E. Other | \$ | 1110 | \$ | 1320 | \$ | 6,647,644 1570 |
| 20. Payable to customers: | | | | | | |
| A. Securities accounts - including free credits | | | | | | |
| of \$ 0 950 | \$ | 1120 | | | \$ | 0 1580 |
| B. Commodities accounts | \$ | 1130 | \$ | 1330 | \$ | 0 1590 |
| 21. Payable to non customers: | | | | | | |
| A. Securities accounts | \$ | 1140 | \$ | 1340 | \$ | 0 1600 |
| B. Commodities accounts | \$ | 1150 | \$ | 1350 | \$ | 0 1610 |
| 22. Excess cash collateral received on derivative transactions | \$ | 12025 | \$ | 12026 | \$ | 0 12027 |
| 23. Trade date payable | \$ | 12031 | \$ | 12037 | \$ | 5,023,900 1562 |
| 24. Total net securities, commodities, and swaps positions | \$ | 12032 | \$ | 12038 | \$ | 1,612,231,218 12044 |
| 25. Accounts payable and accrued liabilities and expenses | | | | | | |
| A. Drafts payable | \$ | 1160 | | | \$ | 0 1630 |
| B. Accounts payable | \$ | 1170 | | | \$ | 0 1640 |
| C. Income taxes payable | \$ | 1180 | | | \$ | 4,364,322 1650 |
| D. Deferred income taxes | | | \$ | 1370 | \$ | 0 1660 |
| E. Accrued expenses and other liabilities | \$ | 1190 | | | \$ | 47,802,129 1670 |
| F. Other | \$ | 1200 | \$ | 1380 | \$ | 11,308,441 1680 |
| G. Obligation to return securities | \$ | 12033 | \$ | 1386 | \$ | 0 1686 |
| H. SPE Liabilities | \$ | 12045 | \$ | 1387 | \$ | 0 1687 |

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

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STATEMENT OF FINANCIAL CONDITION

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Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

| | | | | | |
|---------------------------------|----|------|----|-------------|------|
| 26. Notes and mortgages payable | | | | | |
| A. Unsecured | \$ | 1210 | \$ | 189,030,416 | 1690 |
| B. Secured | \$ | 1211 | \$ | 1390 | 1700 |

| Liabilities | A.I. Liabilities | Non-A.I. Liabilities | Total |
|--|------------------|----------------------|-----------------------|
| 27. Liabilities subordinated to claims of | | | |
| A. Cash borrowings | \$ | 1400 | \$ 0 1710 |
| 1. From outsiders | \$ 0 970 | | |
| 2. Includes equity subordination (Rule 15c3-1(d) or Rule 18a-1(g)) | | | |
| of | \$ 0 980 | | |
| B. Securities borrowings, at market value | \$ | 1410 | \$ 0 1720 |
| 1. From outsiders | \$ 0 990 | | |
| C. Pursuant to secured demand note collateral agreements | \$ | 1420 | \$ 0 1730 |
| 1. From outsiders | \$ 0 1000 | | |
| 2. Includes equity subordination (Rule 15c3-1(d) or Rule 18a-1(g)) | | | |
| of | \$ 0 1010 | | |
| D. Exchange memberships contributed for | | | |
| use of company, at market value | \$ | 1430 | \$ 0 1740 |
| E. Accounts and other borrowings not | | | |
| qualified for net capital purposes | \$ | 1220 1440 | \$ 0 1750 |
| 28. TOTAL LIABILITIES | \$ | 1230 1450 | \$ 4,019,473,299 1760 |

| | | | | |
|--|----|--------------------|---------------|--------|
| <u>Ownership Equity</u> | | | | |
| 29. Sole proprietorship | | | \$ | 0 1770 |
| 30. Partnership and limited liability company – including | | | | |
| limited partners/members | \$ | 0 1020 | \$ | 0 1780 |
| 31. Corporation | | | | |
| A. Preferred stock | \$ | 0 1791 | | |
| B. Common stock | \$ | 100,000 1792 | | |
| C. Additional paid in capital | \$ | 1,284,980,263 1793 | | |
| D. Retained Earnings | \$ | 851,047,513 1794 | | |
| E. Accumulated other comprehensive income | \$ | 0 1797 | | |
| F. Total | \$ | | 2,136,127,776 | 1795 |
| G. Less capital stock in treasury | \$ | | (0) | 1796 |
| 32. TOTAL OWNERSHIP EQUITY (sum of Line Items 1770, 1780, 1795, and 1796) | \$ | | 2,136,127,776 | 1800 |
| 33. TOTAL LIABILITIES AND OWNERSHIP EQUITY (sum of Line Items 1760 and 1800) | \$ | | 6,155,601,075 | 1810 |

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Stand-Alone SBSD (Authorized to use models)
Broker-Dealer SBSD (Authorized to use models)
Broker-Dealer MSBSP (Authorized to use models)

Computation Of Net Capital

| | | | |
|--|------|------|---------|
| 1. Total ownership equity from Item 1800 | \$ | | 3480 |
| 2. Deduct ownership equity not allowable for net capital | \$ (| | 3490 |
| 3. Total ownership equity qualified for net capital | \$ | | 3500 |
| 4. Add: | | | |
| A. Liabilities subordinated to claims of creditors allowable in computation of net capital | \$ | | 3520 |
| B. Other (deductions) or allowable credits (list) | \$ | | 3525 |
| 5. Total capital and allowable subordinated liabilities | \$ | | 3530 |
| 6. Deductions and/or charges: | | | |
| A. Total nonallowable assets from Statement of Financial Condition | \$ | | 3540 |
| 1. Additional charges for customers' and non-customers' security accounts | \$ | | 3550 |
| 2. Additional charges for customers' and non-customers' commodity accounts | \$ | | 3560 |
| 3. Additional charges for customers' and non-customers' security-based swap accounts | \$ | | 12047 |
| 4. Additional charges for customers' and non-customers' swap accounts | \$ | | 12048 |
| B. Aged fail-to-deliver: | \$ | | 3570 |
| 1. number of items. | | 3450 | |
| C. Aged short security differences-less reserve of | \$ | 3460 | \$ 3580 |
| number of items | | 3470 | |
| D. Secured demand note deficiency | \$ | | 3590 |
| E. Commodity futures contracts and spot commodities - proprietary capital charges | \$ | | 3600 |
| F. Other deductions and/or charges | \$ | | 3610 |
| G. Deductions for accounts carried under Rules 15c3-1(a)(6) and (c)(2)(x) | \$ | | 3615 |
| H. Total deductions and/or charges (sum of Lines 6A-6G) | \$ (| | 3620 |
| 7. Other additions and/or allowable credits (list) | \$ | | 3630 |
| 8. Tentative net capital | \$ | | 3640 |
| 9. Market risk exposure – for VaR firms (sum of Lines 9E, 9F, 9G, and 9H), | \$ | | 3677 |
| A. Total value at risk (sum of Lines 9A1-9A5) | \$ | | 3634 |
| Value at risk components | | | |
| 1. Fixed income VaR | \$ | | 3636 |
| 2. Currency VaR | \$ | | 3637 |
| 3. Commodities VaR | \$ | | 3638 |
| 4. Equities VaR | \$ | | 3639 |
| 5. Credit derivatives VaR | \$ | | 3641 |
| B. Diversification benefit | \$ | | 3642 |
| C. Total diversified VaR (sum of Lines 9A and 9B) | \$ | | 3643 |
| D. Multiplication factor | \$ | | 3645 |
| E. Subtotal (Line 9C multiplied by Line 9D) | \$ | | 3655 |
| F. Deduction for specific risk, unless included in Lines 9A-9E above | \$ | | 3646 |

**FOCUS
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Part II**

COMPUTATION OF NET CAPITAL (FILER AUTHORIZED TO USE MODELS)

2023-04-21 03:54PM EDT
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Stand-Alone SBSD (Authorized to use models)
Broker-Dealer SBSD (Authorized to use models)
Broker-Dealer MSBSP (Authorized to use models)

| | | | |
|--|----|--|-------|
| G. Risk deduction using scenario analysis (sum of Lines 9G1-9G5) | \$ | | 3647 |
| 1. Fixed income | \$ | | 3648 |
| 2. Currency | \$ | | 3649 |
| 3. Commodities | \$ | | 3651 |
| 4. Equities | \$ | | 3652 |
| 5. Credit derivatives | \$ | | 3653 |
| H. Residual marketable securities (see Rule 15c3-1(c)(2)(vi) or 18a-1(c)(1)(vii), as applicable)) | \$ | | 3665 |
| 10. Market risk exposure – for Basel 2.5 firms (sum of Lines 10E, 10H, 10I, 10J, 10K, 10L, 10M, 10N, and 10O) | \$ | | 12776 |
| A. Total value at risk (sum of Lines 10A1-10A5) | \$ | | 12762 |
| Value at risk components | | | |
| 1. Fixed income VaR | \$ | | 12758 |
| 2. Currency VaR | \$ | | 12759 |
| 3. Commodities VaR | \$ | | 12760 |
| 4. Equities VaR | \$ | | 12761 |
| 5. Credit derivatives VaR | \$ | | 12029 |
| B. Diversification benefit | \$ | | 12763 |
| C. Total diversified VaR (sum of Line 10A and 10B) | \$ | | 12030 |
| D. Multiplication factor | \$ | | 12764 |
| E. Subtotal (Line 10C is multiplied by Line 10D) | \$ | | 12765 |
| F. Total stressed VaR (SVaR) | \$ | | 12766 |
| G. Multiplication factor | \$ | | 12767 |
| H. Subtotal (Line 10F multiplied by Line 10G) | \$ | | 12768 |
| I. Incremental risk charge (IRC) | \$ | | 12769 |
| J. Comprehensive risk measure (CRM) | \$ | | 12770 |
| K. Specific risk – standard specific market risk (SSMR) | \$ | | 12771 |
| L. Specific risk – securitization (SFA / SSFA) | \$ | | 12772 |
| M. Alternative method for equities under Appendix A to Rule 15c3-1 or Rule 18a-1a, as applicable | \$ | | 12773 |
| N. Residual positions | \$ | | 12774 |
| O. Other | \$ | | 12775 |
| 11. Credit risk exposure for certain counterparties (see Appendix E to Rule 15c3-1 or Rule 18a-1(e)(2), as applicable) | | | |
| A. Counterparty exposure charge (add Lines 11A1 and 11A2) | \$ | | 3676 |
| 1. Net replacement value default, bankruptcy | \$ | | 12049 |
| 2. Credit equivalent amount exposure to the counterparty multiplied by the credit-risk weight of the counterparty multiplied by 8% | \$ | | 12050 |
| B. Concentration charge | \$ | | 3659 |
| 1. Credit risk weight ≤ 20% | \$ | | 3656 |
| 2. Credit risk weight >20% and ≤ 50% | \$ | | 3657 |
| 3. Credit risk weight >50% | \$ | | 3658 |
| C. Portfolio concentration charge | \$ | | 3678 |
| 12. Total credit risk exposure (add Lines 11A, 11B and 11C) | \$ | | 3688 |
| 13. Net capital(for VaR firms, subtract Lines 9 and 12 from Line 8) (for Basel 2.5 firms, subtract Lines 10 and 12 from Line 8) | \$ | | 3750 |

Name of Firm: _____

As of: _____

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Stand-Alone SBSD (Not Authorized to use models)
Broker-Dealer SBSD (Not Authorized to use models)
Broker-Dealer MSBSP (Not Authorized to use models)

Computation of Net Capital

| | | | |
|--|----|---------------|-------|
| 1. Total ownership equity from Item 1800 | \$ | 2,136,127,776 | 3480 |
| 2. Deduct ownership equity not allowable for net capital | \$ | (0) | 3490 |
| 3. Total ownership equity qualified for net capital | \$ | 2,136,127,776 | 3500 |
| 4. Add: | | | |
| A. Liabilities subordinated to claims of creditors allowable in computation of net capital | \$ | 0 | 3520 |
| B. Other (deductions) or allowable credits (list) | \$ | 0 | 3525 |
| 5. Total capital and allowable subordinated liabilities | \$ | 2,136,127,776 | 3530 |
| 6. Deductions and/or charges | | | |
| A. Total nonallowable assets from Statement of Financial Condition | \$ | 271,492,198 | 3540 |
| 1. Additional charges for customers' and non-customers' security accounts | \$ | 2,590 | 3550 |
| 2. Additional charges for customers' and non-customers' commodity accounts | \$ | 0 | 3560 |
| 3. Additional charges for customers' and non-customers' security-based swap accounts | \$ | 0 | 12051 |
| 4. Additional charges for customers' and non-customers' swap accounts | \$ | 0 | 12052 |
| B. Aged fail-to-deliver | \$ | 512,211 | 3570 |
| 1. number of items | | 8 | 3450 |
| C. Aged short security differences-less reserve of | \$ | | 3460 |
| number of items | | 0 | 3470 |
| D. Secured demand note deficiency | \$ | 0 | 3590 |
| E. Commodity futures contracts and spot commodities - proprietary capital charges | \$ | 0 | 3600 |
| F. Other deductions and/or charges | \$ | 94,183,503 | 3610 |
| G. Deductions for accounts carried under Rules 15c3-1(a)(6) and (c)(2)(x) | \$ | 0 | 3615 |
| H. Total deductions and/or charges | \$ | (366,190,502) | 3620 |
| 7. Other additions and/or allowable credits (list) | \$ | 0 | 3630 |
| 8. Tentative net capital (net capital before haircuts) | \$ | 1,769,937,274 | 3640 |
| 9. Haircuts on securities other than security-based swaps | | | |
| A. Contractual securities commitments | \$ | 34,985,453 | 3660 |
| B. Subordinated securities borrowings | \$ | 0 | 3670 |
| C. Trading and investment securities | \$ | | |
| 1. Bankers' acceptances, certificates of deposit, commercial paper, and money market instruments | \$ | 0 | 3680 |
| 2. U.S. and Canadian government obligations | \$ | 45,044,263 | 3690 |
| 3. State and municipal government obligations | \$ | 19,633,615 | 3700 |
| 4. Corporate obligations | \$ | 311,012,472 | 3710 |
| 5. Stocks and warrants | \$ | 3,500,883 | 3720 |
| 6. Options | \$ | 0 | 3730 |
| 7. Arbitrage | \$ | 0 | 3732 |
| 8. Risk-based haircuts computed under 17 CFR 240.15c3-1a or 17 CFR 240.18a-1a | \$ | 0 | 12028 |
| 9. Other securities | \$ | 16,197,091 | 3734 |
| D. Undue concentration | \$ | 0 | 3650 |
| E. Other (List:) | \$ | 0 | 3736 |
| 10. Haircuts on security-based swaps | \$ | 0 | 12053 |
| 11. Haircuts on swaps | \$ | 1,724,772 | 12054 |
| 12. Total haircuts (sum of Lines 9A-9E, 10, and 11) | \$ | (432,098,549) | 3740 |
| 13. Net capital (Line 8 minus Line 12) | \$ | 1,337,838,725 | 3750 |

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Broker-Dealer SBSD (other than OTC Derivatives Dealer)
Broker-Dealer MSBSP

Calculation of Excess Tentative Net Capital (If Applicable)

| | | |
|--|----|-------|
| 1. Tentative net capital | \$ | 3640 |
| 2. Minimum tentative net capital requirement | \$ | 12055 |
| 3. Excess tentative net capital (difference between Lines 1 and 2) | \$ | 12056 |
| 4. Tentative net capital in excess of 120% of minimum tentative net capital requirement reported on Line 2 | \$ | 12057 |

Calculation of Minimum Net Capital Requirement

| | | |
|--|----|---------------------|
| 5. Ratio minimum net capital requirement | | |
| A. 62/3% of total aggregate indebtedness (Line Item 3840) | \$ | 3756 |
| B. 2% of aggregate debit items as shown in the Formula for Reserve Requirements pursuant to Rule 15c3-3 | \$ | 856,639 3870 |
| i. Minimum CFTC net capital requirement (if applicable) | \$ | 7490 |
| C. Percentage of risk margin amount computed under 17 CFR 240.15c3-1(a)(7)(i) or (a)(10) | \$ | 12058 |
| D. For broker-dealers engaged in reverse repurchase agreements, 10% of the amounts in 17 CFR 240.15c3-1(a)(9)(i)-(iii) | \$ | 13,074 12059 |
| E. Minimum ratio requirement (sum of Lines 5A, 5B, 5C, and/or 5D, as applicable) | \$ | 869,713 12060 |
| 6. Fixed-dollar minimum net capital requirement | \$ | 1,013,074 3880 |
| 7. Minimum net capital requirement (greater of Lines 5E and 6) | \$ | 1,013,074 3760 |
| 8. Excess net capital (Item 3750 minus Item 3760) | \$ | 1,336,825,651 3910 |
| 9. Net capital and tentative net capital in relation to early warning thresholds | | |
| A. Net capital in excess of 120% of minimum net capital requirement reported on Line 7 | \$ | 1,336,623,036 12061 |
| B. Net capital in excess of 5% of combined aggregate debit items as shown in the Formula for Reserve Requirements pursuant to Rule 15c3-3. | \$ | 1,335,697,128 3920 |

Computation of Aggregate Indebtedness (If Applicable)

| | | |
|---|----|------|
| 10. Total aggregate indebtedness liabilities from Statement of Financial Condition (Item 1230) | \$ | 3790 |
| 11. Add | | |
| A. Drafts for immediate credit | \$ | 3800 |
| B. Market value of securities borrowed for which no equivalent value is paid or credited | \$ | 3810 |
| C. Other unrecorded amounts (list) | \$ | 3820 |
| D. Total additions (sum of Line Items 3800, 3810, and 3820) | \$ | 3830 |
| 12. Deduct: Adjustment based on deposits in Special Reserve Bank Accounts (see Rule 15c3-1(c)(1)(vii)) | \$ | 3838 |
| 13. Total aggregate indebtedness (sum of Line Items 3790 and 3830) | \$ | 3840 |
| 14. Percentage of aggregate indebtedness to net capital (Item 3840 divided by Item 3750) | % | 3850 |
| 15. Percentage of aggregate indebtedness to net capital after anticipated capital withdrawals (Item 3840 divided by Item 3750 less Item 4880) | % | 3853 |

Calculation of Other Ratios

| | | |
|---|---|--------------|
| 16. Percentage of net capital to aggregate debits (Item 3750 divided by Item 4470) | % | 3123.46 3851 |
| 17. Percentage of net capital, after anticipated capital withdrawals, to aggregate debits (Item 3750 less Item 4880, divided by Item 4470) | % | 3123.46 3854 |
| 18. Percentage of debt to debt-to-equity total, computed in accordance with Rule 15c3-1(d) | % | 0.00 3860 |
| 19. Options deductions/net capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6) and (c)(2)(x) divided by net capital | % | 3852 |

Items on this page to be reported by a: Stand-Alone SBSD
SBSD registered as an OTC Derivatives Dealer

Calculation of Excess Tentative Net Capital (If Applicable)

| | | |
|---|----|-------|
| 1. Tentative net capital | \$ | 3640 |
| 2. Fixed-dollar minimum tentative net capital requirement | \$ | 12062 |
| 3. Excess tentative net capital (difference between Lines 1 and 2) | \$ | 12063 |
| 4. Tentative net capital in excess of 120% of minimum tentative net capital requirements reported on Line 2 | \$ | 12064 |

Calculation of Minimum Net Capital Requirement

| | | |
|--|----|-------|
| 5. Ratio minimum net capital requirement – Percentage of risk margin amount computed under 17 CFR 240.18a-1(a)(1) | \$ | 12065 |
| 6. Fixed-dollar minimum net capital requirement | \$ | 3880 |
| 7. Minimum net capital requirement (greater of Lines 5 and 6) | \$ | 3760 |
| 8. Excess net capital (Item 3750 minus Item 3760) | \$ | 3910 |
| 9. Net capital in excess of 120% of minimum net capital requirement reported on Line 7 (Line Item 3750 – [Line Item 3760 x 120%]) | \$ | 12066 |

Items on this page to be reported by a: Stand-Alone MSBSP

| | | |
|---|----|------------------|
| 1. Total ownership equity (from Item 1800) | \$ | <div>1800</div> |
| 2. Goodwill and other intangible assets | \$ | <div>12067</div> |
| 3. Tangible net worth (Line 1 minus Line 2) | \$ | <div>12068</div> |

NAME OF REPORTING ENTITY

TRUIST SECURITIES, INC.

FOR THE PERIOD (MMDDYY) FROM 01/01/23 3932 TO 03/31/23 3933

NUMBER OF MONTHS INCLUDED IN THIS STATEMENT 3 3931

2023-04-21 03:54PM EDT

Status: Accepted

Amendment: 1 of 1

FOCUS
Report
Part II

STATEMENT OF INCOME (LOSS) OR STATEMENT OF COMPREHENSIVE INCOME, AS APPLICABLE

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

REVENUE

1. Commissions

| | | | |
|---|----|------------|------|
| A. Commissions on transactions in listed equity securities executed on an exchange | \$ | 5,363,141 | 3935 |
| B. Commissions on transactions in exchange listed equity securities executed over-the-counter | \$ | 4,661,981 | 3937 |
| C. Commissions on listed option transactions | \$ | 0 | 3938 |
| D. All other securities commissions | \$ | 2,911,097 | 3939 |
| E. Total securities commissions | \$ | 12,936,219 | 3940 |

2. Gains or losses on firm securities trading accounts

| | | | |
|---|----|-------------|------|
| A. From market making in over-the-counter equity securities | \$ | 0 | 3941 |
| 1. Includes gains or losses on OTC market making in exchange-listed equity securities | \$ | 0 | 3943 |
| B. From trading in debt securities | \$ | 13,539,827 | 3944 |
| C. From market making in options on a national securities exchange | \$ | 0 | 3945 |
| D. From all other trading | \$ | (2,512,766) | 3949 |
| E. Total gains or losses | \$ | 11,027,061 | 3950 |

3. Gains or losses from derivatives trading

| | | | |
|--|----|---|------|
| | \$ | 0 | 3926 |
|--|----|---|------|

4. Gains or losses on firm securities investment accounts

| | | | |
|--|----|------|------|
| A. Includes realized gains or losses | \$ | 4235 | |
| B. Includes unrealized gains or losses | \$ | 4236 | |
| C. Total realized and unrealized gains or losses | \$ | | 3952 |

5. Gains or losses from underwriting and selling groups

| | | | |
|--|----|------------|------|
| A. Includes underwriting income from corporate equity securities | \$ | 16,679,178 | 4237 |
|--|----|------------|------|

| | | | |
|--------------------|----|---|------|
| 6. Margin interest | \$ | 0 | 3960 |
|--------------------|----|---|------|

| | | | |
|---|----|---|------|
| 7. Revenue from sale of investment company shares | \$ | 0 | 3970 |
|---|----|---|------|

| | | | |
|--|----|--------|------|
| 8. Fees for account supervision, investment advisory and administrative services | \$ | 26,269 | 3975 |
|--|----|--------|------|

| | | | |
|-----------------------------------|----|---------|------|
| 9. Revenue from research services | \$ | 191,151 | 3980 |
|-----------------------------------|----|---------|------|

| | | | |
|------------------------------------|----|---|------|
| 10. Gains or losses on commodities | \$ | 0 | 3990 |
|------------------------------------|----|---|------|

| | | | |
|--|----|-------------|------|
| 11. Other revenue related to securities business | \$ | 140,535,561 | 3985 |
|--|----|-------------|------|

| | | | |
|-------------------|----|---|------|
| 12. Other revenue | \$ | 0 | 3995 |
|-------------------|----|---|------|

| | | | |
|-------------------|----|-------------|------|
| 13. Total revenue | \$ | 246,812,940 | 4030 |
|-------------------|----|-------------|------|

EXPENSES

| | | | |
|--|----|------------|------|
| 14. Registered representatives' compensation | \$ | 63,621,747 | 4110 |
|--|----|------------|------|

| | | | |
|---|----|---|------|
| 15. Clerical and administrative employees' expenses | \$ | 0 | 4040 |
|---|----|---|------|

| | | | |
|---|----|---|------|
| 16. Salaries and other employment costs for general partners, and voting stockholder officers | \$ | 0 | 4120 |
|---|----|---|------|

| | | | |
|---|----|---|------|
| A. Includes interest credited to general and limited partners' capital accounts | \$ | 0 | 4130 |
|---|----|---|------|

| | | | |
|--|----|---|------|
| 17. Floor brokerage paid to certain brokers (see definition) | \$ | 0 | 4055 |
|--|----|---|------|

| | | | |
|--|----|---|------|
| 18. Commissions and clearance paid to all other brokers (see definition) | \$ | 0 | 4145 |
|--|----|---|------|

| | | | |
|--|----|---|------|
| 19. Clearance paid to non-brokers (see definition) | \$ | 0 | 4135 |
|--|----|---|------|

| | | | |
|--------------------|----|----------|------|
| 20. Communications | \$ | (74,911) | 4060 |
|--------------------|----|----------|------|

| | | | |
|-----------------------------------|----|-----------|------|
| 21. Occupancy and equipment costs | \$ | 4,199,740 | 4080 |
|-----------------------------------|----|-----------|------|

| | | | |
|-----------------------|----|---------|------|
| 22. Promotional costs | \$ | 949,793 | 4150 |
|-----------------------|----|---------|------|

| | | | |
|----------------------|----|------------|------|
| 23. Interest expense | \$ | 37,779,595 | 4075 |
|----------------------|----|------------|------|

| | | | |
|--|----|---|------|
| A. Includes interest on accounts subject to subordination agreements | \$ | 0 | 4070 |
|--|----|---|------|

| | | | |
|---|----|--------|------|
| 24. Losses in error account and bad debts | \$ | 19,685 | 4170 |
|---|----|--------|------|

| | | | |
|--|----|------------|------|
| 25. Data processing costs (including service bureau service charges) | \$ | 13,950,568 | 4186 |
|--|----|------------|------|

| | | | |
|---------------------------|----|---|------|
| 26. Non-recurring charges | \$ | 0 | 4190 |
|---------------------------|----|---|------|

NAME OF REPORTING ENTITY
TRUIST SECURITIES, INC.

FOR THE PERIOD (MMDDYY) FROM 01/01/23 3932 TO 03/31/23 3933
NUMBER OF MONTHS INCLUDED IN THIS STATEMENT 3 3931

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

FOCUS
Report
Part II

STATEMENT OF INCOME (LOSS) OR STATEMENT OF COMPREHENSIVE INCOME, AS APPLICABLE

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

| | | | |
|----------------------------------|----|-------------|------|
| 27. Regulatory fees and expenses | \$ | 1,124,652 | 4195 |
| 28. Other expenses | \$ | 38,986,830 | 4100 |
| 29. Total expenses | \$ | 160,557,699 | 4200 |

NET INCOME/COMPREHENSIVE INCOME

| | | | |
|---|----|------------|------|
| 30. Income or loss before federal income taxes and items below (Line 13 less Line 29) | \$ | 86,255,241 | 4210 |
| 31. Provision for Federal Income taxes (for parent only) | \$ | 21,810,187 | 4220 |
| 32. Equity in earnings or losses of unconsolidated subsidiaries not included above | \$ | 0 | 4222 |
| A. After Federal income taxes of | \$ | 0 | 4238 |
| 33. Net income or loss after federal income taxes | \$ | 64,445,054 | 4230 |
| 34. Other comprehensive income (loss) | \$ | 0 | 4226 |
| A. After Federal income taxes of | \$ | 0 | 4227 |
| 35. Comprehensive income (loss) | \$ | 64,445,054 | 4228 |

MONTHLY INCOME

| | | | |
|--|----|------------|------|
| 36. Net income (current month only) before comprehensive income and provision for federal income taxes | \$ | 22,984,714 | 4211 |
|--|----|------------|------|

FOCUS
Report
Part II

CAPITAL WITHDRAWALS

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Broker-Dealer MSBSP

OWNERSHIP EQUITY AND SUBORDINATED LIABILITIES MATURING OR PROPOSED TO BE WITHDRAWN WITHIN THE NEXT SIX MONTHS AND ACCRUALS, WHICH HAVE NOT BEEN DEDUCTED IN THE COMPUTATION OF NET CAPITAL

| Type of Proposed withdrawal or Accrual (See below for code to enter) | Name of Lender or Contributor | Insider or Outsider ? (In or Out) | Amount to be withdrawn (cash amount and/or Net Capital Value of Securities) | (MM/DD/YY) Withdrawal or Maturity Date | Expect to Renew (Yes or No) |
|---|-------------------------------|--------------------------------------|---|---|--------------------------------|
| 4600 | 4601 | 4602 | \$ 4603 | 4604 | 4605 |
| 4610 | 4611 | 4612 | \$ 4613 | 4614 | 4615 |
| 4620 | 4621 | 4622 | \$ 4623 | 4624 | 4625 |
| 4630 | 4631 | 4632 | \$ 4633 | 4634 | 4635 |
| 4640 | 4641 | 4642 | \$ 4643 | 4644 | 4645 |
| 4650 | 4651 | 4652 | \$ 4653 | 4654 | 4655 |
| 4660 | 4661 | 4662 | \$ 4663 | 4664 | 4665 |
| 4670 | 4671 | 4672 | \$ 4673 | 4674 | 4675 |
| 4680 | 4681 | 4682 | \$ 4683 | 4684 | 4685 |
| 4690 | 4691 | 4692 | \$ 4693 | 4694 | 4695 |
| TOTAL | | | \$ 4699* | | |

* To agree with the total on Recap (Item No. 4880)

Instructions: Detailed listing must include the total of items maturing during the six month period following the report date, regardless of whether or not the capital contribution is expected to be renewed. This section must also include proposed capital withdrawals scheduled within the six month period following the report date including the proposed redemption of stock and payments of liabilities secured by fixed assets (which are considered allowable assets in the capital computation, which could be required by the lender on demand or in less than six months.

| CODE: | DESCRIPTIONS: |
|-------|--|
| 1. | Equity Capital |
| 2. | Subordinated Liabilities |
| 3. | Accruals |
| 4. | Assets not readily convertible into cash |

FOCUS
Report
Part II

CAPITAL WITHDRAWALS
RECAP

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Broker-Dealer MSBSP

OWNERSHIP EQUITY AND SUBORDINATED LIABILITIES MATURING OR PROPOSED TO BE WITHDRAWN WITHIN THE NEXT SIX MONTHS AND ACCRUALS, WHICH HAVE NOT BEEN DEDUCTED IN THE COMPUTATION OF NET CAPITAL

1. Equity capital

A. Partnership and limited liability company capital

| | | |
|---|----|------|
| 1. General partners | \$ | 4700 |
| 2. Limited partners and limited liability company members | \$ | 4710 |
| 3. Undistributed profits | \$ | 4720 |
| 4. Other (describe below) | \$ | 4730 |
| 5. Sole proprietorship | \$ | 4735 |

B. Corporation capital

| | | |
|--|----|------|
| 1. Common stock | \$ | 4740 |
| 2. Preferred stock | \$ | 4750 |
| 3. Retained earnings (dividends and other) | \$ | 4760 |
| 4. Other (describe below) | \$ | 4770 |

2. Subordinated liabilities

| | | |
|---------------------------|----|------|
| A. Secured demand notes | \$ | 4780 |
| B. Cash subordinations | \$ | 4790 |
| C. Debentures | \$ | 4800 |
| D. Other (describe below) | \$ | 4810 |

3. Other anticipated withdrawals

| | | |
|---|----|------|
| A. Bonuses | \$ | 4820 |
| B. Voluntary contributions to pension or profit sharing plans | \$ | 4860 |
| C. Other (describe below) | \$ | 4870 |

Total (sum of Lines 1-3): \$ 4880

4. Description of Other

STATEMENT OF CHANGES IN OWNERSHIP EQUITY
(SOLE PROPRIETORSHIP, PARTNERSHIP, LLC OR CORPORATION)

| | | | |
|--|----|---------------|------|
| 1. Balance, beginning of period | \$ | 2,059,965,038 | 4240 |
| A. Net income (loss) or comprehensive income (loss), as applicable | \$ | 64,445,054 | 4250 |
| B. Additions (Includes non-conforming capital of | \$ | 11,717,684 | 4260 |
| C. Deductions (Includes non-conforming capital of | \$ | 0 | 4270 |
| 2. Balance, end of period (From Item 1800) | \$ | 2,136,127,776 | 4290 |

STATEMENT OF CHANGES IN LIABILITIES
SUBORDINATED TO CLAIMS OF CREDITORS

| | | | |
|--|----|---|------|
| 3. Balance, beginning of period | \$ | 0 | 4300 |
| A. Increases | \$ | 0 | 4310 |
| B. Decreases | \$ | 0 | 4320 |
| 4. Balance, end of period (From item 3520) | \$ | 0 | 4330 |

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

FOCUS
Report
Part II

FINANCIAL AND OPERATIONAL DATA

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Broker-Dealer MSBSP

| | <u>Valuation</u> | <u>Number</u> |
|---|--|---|
| 1. Month end total number of stock record breaks | | |
| A. Breaks long unresolved for more than three business days | \$ 0 4890 | 0 4900 |
| B. Breaks short unresolved for more than seven business days after discovery | \$ 0 4910 | 0 4920 |
| 2. Is the firm in compliance with Rule 17a-13 or 18a-9, as applicable, regarding periodic count and verification of securities positions and locations at least once in each calendar quarter ? (Check one) | | |
| Yes | X 4930 | No 4940 |
| A) If response is negative attach explanation of steps being taken to comply with Rule 17a-13. | | |
| 3. Personnel employed at end of reporting period | | |
| A. Income producing personnel | | 484 4950 |
| B. Non-income producing personnel (all other) | | 46 4960 |
| C. Total (sum of Lines 3A-3B) | | 530 4970 |
| 4. Actual number of tickets executed during the reporting period | | 2,280,716 4980 |
| 5. Number of corrected customer confirmations sent after settlement date | | 360 4990 |
| | <u>No. of Items</u> | <u>Ledger Amount</u> <u>Market Value</u> |
| 6. Failed to deliver 5 business days or longer (21 business days or longer in the case of Municipal Securities) | 8 5360 | \$ 4,243 5361 \$ 4,302 5362 |
| 7. Failed to receive 5 business days or longer (21 business days or longer in the case of Municipal Securities) | 2 5363 | \$ 834 5364 \$ 833 5365 |
| 8. Security (including security-based swap) concentrations | | |
| A. Proprietary positions for which there is an undue concentration | | \$ 0 5370 |
| B. Customers' and security-based swap customers' accounts under Rules 15c3-3 or 18a-4, as applicable. | | \$ 0 5374 |
| 9. Total of personal capital borrowings due within six months | | \$ 5378 |
| 10. Maximum haircuts on underwriting commitments during the period | | \$ 215,636,794 5380 |
| 11. Planned capital expenditures for business expansion during next six months | | \$ 5382 |
| 12. Liabilities of other individuals or organizations guaranteed by respondent | | \$ 5384 |
| 13. Lease and rentals payable within one year | | \$ 6,252,072 5386 |
| 14. Aggregate lease and rental commitments payable for entire term of the lease | | |
| A. Gross | | \$ 7,323,906 5388 |
| B. Net | | \$ 5390 |

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Broker-Dealer MSBSP

Operational Deductions from Capital – Note A

| | I No. of Items | II Debits (Short Value) (Omit 000's) | III Credits (Long Value) (Omit 000's) | IV Deductions In Computing Net Capital (Omit Pennies) |
|--|----------------------|---|--|---|
| 1. Money suspense and balancing differences | 0 | 5610 \$ | 5810 \$ | 6010 \$ 6012 |
| 2. Security suspense and differences with related money balances | L 0 S 0 | 5620 \$ 5625 \$ | 5820 \$ 5825 \$ | 6020 \$ 6025 \$ 6022 6027 |
| 3. Market value of short and long security sus- pense and differences without related money (other than reported in line 4, below) | 0 | 5630 \$ | 5830 \$ | 6030 \$ 6032 |
| 4. Market value of security record breaks | 0 | 5640 \$ | 5840 \$ | 6040 \$ 6042 |
| 5. Unresolved reconciling differences with others: | | | | |
| A. Correspondents, broker-dealers, SBSDs, and MSBSPs | L 0 S 0 | 5650 \$ 5655 \$ | 5850 \$ 5855 \$ | 6050 \$ 6055 \$ 6052 6057 |
| B. Depositories | 0 | 5660 \$ | 5860 \$ | 6060 \$ 6062 |
| C. Clearing Organizations | L 0 S 0 | 5670 \$ 5675 \$ | 5870 \$ 5875 \$ | 6070 \$ 6075 \$ 6072 6077 |
| D. Inter-company Accounts | 0 | 5680 \$ | 5880 \$ | 6080 \$ 6082 |
| E. Bank Accounts and Loans | 0 | 5690 \$ | 5890 \$ | 6090 \$ 6092 |
| F. Other | 0 | 5700 \$ | 5900 \$ | 6100 \$ 6102 |
| G. (Offsetting) Lines 5A through 5F | 0 | 5720 \$ | 5920 \$ | 6120 \$ |
| TOTAL (Lines 5A-5G) | 0 | 5730 \$ | 5930 \$ | 6130 \$ 6132 |
| 6. Commodity Differences | | 5740 \$ | 5940 \$ | 6140 \$ 6142 |
| 7. Open transfers and reorganization account items over 40 days not confirmed or verified | | 5760 \$ | 5960 \$ | 6160 \$ 6162 |
| 8. TOTAL (Lines 1-7) | 0 | 5770 \$ | 5970 \$ | 6170 \$ 6172 |
| 9. Lines 1-6 resolved subsequent to report date | | 5775 \$ | 5975 \$ | 6175 \$ 6177 |
| 10. Aged Fails --to deliver | 8 | 5780 \$ | 5980 \$ | 6180 \$ 512 6182 |
| --to receive | 0 | 5785 \$ | 5985 \$ | 6185 \$ 6187 |

NOTE A -- This section must be completed as follows:

- The filers must complete Column IV, Lines 1 through 8 and 10, reporting deductions from capital as of the report date whether resolved subsequently or not (see instructions relative to each line item).
- Columns I, II and III of Lines 1 through 8 must be completed only if the total deduction on Column IV of Line 8 equals or exceeds 25% of excess net capital as of the prior month end reporting date. All columns of Line 10 require completion.
- A response to Columns I through IV of Line 9 and the "Potential Operational Charges Not Deducted From Capital-Note B" are required only if:
 - The parameters cited in Note A-2 exist, and
 - The total deduction, Line 8, Column IV, for the current month exceeds the total deductions for the prior month by 50% or more.
- All columns and Lines 1 through 10 must be answered if required. If respondent has nothing to report, enter "0."

Other Operational Data (Items 1, 2 and 3 below require an answer)

| | | | |
|---|-----|---|------|
| Item 1. Have the accounts enumerated on Lines 5A through 5F above been reconciled with statements received from others within 35 days for Lines 5A through 5D and 65 days for Lines 5E and 5F prior to the report date and have all reconciling differences been appropriately comprehended in the computation of net capital at the report date? If this has not been done in all respects, answer No. | Yes | X | 5600 |
| | No | | 5601 |
| Item 2. Do the respondent's books reflect a concentrated position in commodities? If yes, report the totals (\$000 omitted) in accordance with the specific instructions. If No, answer "0" for: | | | |
| A. Firm trading and investment accounts | \$ | 0 | 5602 |
| B. Customers' and non-customers' and other accounts | \$ | | 5603 |
| Item 3. Does respondent have any planned operational changes? (Answer Yes or No based on specific instructions.) | Yes | | 5604 |
| | No | X | 5605 |

FOCUS
Report
Part II

FINANCIAL AND OPERATIONAL DATA

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

Potential Operational Charges Not
Deducted From Capital - Note B

| | I No. of Items | II Debits (Short Value) (Report in Thousands) | III Credits (Long Value) (Report in Thousands) | IV Deductions in Computing Net Capital (Omit Pennies) |
|--|----------------------|--|---|--|
| 1. Money suspense and balancing differences | 6210 | \$ 6410 | \$ 6610 | \$ 6612 |
| 2. Security suspense and differences with related money balances | L 6220 S 6225 | \$ 6420 \$ 6425 | \$ 6620 \$ 6625 | \$ 6622 \$ 6627 |
| 3. Market value of short and long security sus- pense and differences without related money (other than reported in line 4, below) | 6230 6240 | \$ 6430 \$ 6440 | \$ 6630 \$ 6640 | \$ 6632 \$ 6642 |
| 4. Market value of security record breaks | | | | |
| 5. Unresolved reconciling differences with others: | | | | |
| A. Correspondents, broker-dealers, SBSDs, | L 6250 S 6255 | \$ 6450 \$ 6455 | \$ 6650 \$ 6655 | \$ 6652 \$ 6657 |
| B. Depositories | 6260 | \$ 6460 | \$ 6660 | \$ 6662 |
| C. Clearing Organizations | L 6270 S 6275 | \$ 6470 \$ 6475 | \$ 6670 \$ 6675 | \$ 6672 \$ 6677 |
| D. Inter-company Accounts | 6280 | \$ 6480 | \$ 6680 | \$ 6682 |
| E. Bank Accounts and Loans | 6290 | \$ 6490 | \$ 6690 | \$ 6692 |
| F. Other | 6300 | \$ 6500 | \$ 6700 | \$ 6702 |
| G. (Offsetting) Lines 5A through 5F | 6310 | \$ (6510) | \$ (6710) | |
| TOTAL (Lines 5A-5G) | 6330 | \$ 6530 | \$ 6730 | \$ 6732 |
| 6. Commodity Differences | 6340 | \$ 6540 | \$ 6740 | \$ 6742 |
| 7. TOTAL (Lines 1-6) | 6370 | \$ 6570 | \$ 6770 | \$ 6772 |

NOTE B - This section must be completed as follows:

1. Lines 1 through 6 and Columns I through IV must be completed only if:

- The total deductions on Line 8, Column IV, of the "Operational Deductions From Capital-Note A" equal or exceed 25% of excess net capital as of the prior month end reporting date; and
 - The total deduction on Line 8, Column IV, of the "Operational Deductions From Capital-Note A" for the current month exceeds the total deductions for the prior month by 50% or more. If respondent has nothing to report, enter "0."
- Include only suspense and difference items open at the report date which were NOT required to be deducted in the computation of net capital AND which were not resolved seven (7) business days subsequent to the report date.
 - Include in Column IV only additional deductions not comprehended in the computation of net capital at the report date.
 - Include on Lines 5A through 5F unfavorable differences offset by favorable differences at the report date if resolution of the favorable items resulted in additional deductions in the computation of net capital subsequent to the report date.
 - Exclude from Lines 5A through 5F new reconciling differences disclosed as a result of reconciling with the books of account statements received subsequent to the report date.
 - Lines 1 through 5 above correspond to similar lines in the "Operational Deductions From Capital-Note A" and the same instructions should be followed except as stated in Notes B-1 through B-5 above.

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Broker-Dealer SBSB
Broker-Dealer MSBSP

CREDIT BALANCES

| | | | |
|--|----|------------|------|
| 1. Free credit balances and other credit balances in customers' security accounts (see Note A) | \$ | 0 | 4340 |
| 2. Monies borrowed collateralized by securities carried for the accounts of customers (see Note B) | \$ | 0 | 4350 |
| 3. Monies payable against customers' securities loaned (see Note C) | \$ | 0 | 4360 |
| 4. Customers' securities failed to receive (see Note D) | \$ | 14,983,783 | 4370 |
| 5. Credit balances in firm accounts which are attributable to principal sales to customers | \$ | 0 | 4380 |
| 6. Market value of stock dividends, stock splits and similar distributions receivable outstanding over 30 calendar days | \$ | 0 | 4390 |
| 7. ** Market value of short security count differences over 30 calendar days old | \$ | 0 | 4400 |
| 8. ** Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days | \$ | 2,152,011 | 4410 |
| 9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days | \$ | 0 | 4420 |
| 10. Other (List: _____) | \$ | 0 | 4425 |
| 11. TOTAL CREDITS (sum of Lines 1-10) | \$ | 17,135,794 | 4430 |

DEBIT BALANCES

| | | | |
|--|----|-------------|------|
| 12. ** Debit balances in customers' cash and margin accounts excluding unsecured accounts and accounts doubtful of collection (see Note E) | \$ | 0 | 4440 |
| 13. Securities borrowed to effectuate short sales by customers and securities borrowed to make delivery on customers' securities failed to deliver | \$ | 0 | 4450 |
| 14. Failed to deliver of customers' securities not older than 30 calendar days | \$ | 42,831,942 | 4460 |
| 15. Margin required and on deposit with the Options Clearing Corporation for all option contracts written or purchased in customer accounts (see Note F) | \$ | 0 | 4465 |
| 16. Margin required and on deposit with a clearing agency registered with the Commission under section 17A of the Act (15 U.S.C. 78q-1) or a derivatives clearing organization registered with the Commodity Futures Trading Commission under section 5b of the Commodity Exchange Act (7 U.S.C. 7a-1) related to the following types of positions written, purchased or sold in customer accounts: (1) security futures products and (2) futures contracts (and options thereon) carried in a securities account pursuant to an SRO portfolio margining rule (see Note G) | \$ | | 4467 |
| 17. Other (List: _____) | \$ | 0 | 4469 |
| 18. ** Aggregate debit items (sum of Lines 12-17) | \$ | 42,831,942 | 4470 |
| 19. ** Less 3% (for alternative method only – see Rule 15c3-1(a)(1)(ii)) (3% x Line Item 4470) | \$ | (1,284,958) | 4471 |
| 20. **TOTAL DEBITS (Line 18 less Line 19) | \$ | 41,546,984 | 4472 |

RESERVE COMPUTATION

| | | | |
|--|----|------------|------|
| 21. Excess of total debits over total credits (line 20 less line 11) | \$ | 24,411,190 | 4480 |
| 22. Excess of total credits over total debits (line 11 less line 20) | \$ | 0 | 4490 |
| 23. If computation is made monthly as permitted, enter 105% of excess of total credits over total debits | \$ | 0 | 4500 |
| 24. Amount held on deposit in "Reserve Bank Account(s)", including \$ 29,954,400 4505 value of qualified securities, at end of reporting period | \$ | 29,954,400 | 4510 |
| 25. Amount of deposit (or withdrawal) including \$ 0 4515 value of qualified securities | \$ | 0 | 4520 |
| 26. New amount in Reserve Bank Account(s) after adding deposit or subtracting withdrawal including \$ 29,954,400 4525 value of qualified securities | \$ | 29,954,400 | 4530 |
| 27. Date of deposit (MM/DD/YY) | | 01/30/23 | 4540 |

FREQUENCY OF COMPUTATION

28. Daily 4332 Weekly x 4333 Monthly 4334

** In the event the Net Capital Requirement is computed under the alternative method, this "Reserve Formula" shall be prepared in accordance with the requirements of paragraph (a)(1)(ii) of Rule 15c3-1.

References to notes in this section refer to the notes to 17 CFR 240.15c3-1a.

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

FOCUS
Report
Part II

POSSESSION OR CONTROL FOR CUSTOMERS

2023-04-21 03:54PM EDT

Status: Accepted

Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Broker-Dealer SBSB
Broker-Dealer MSBSP

State the market valuation and the number of items of:

1. Customers' fully paid securities and excess margin securities not in the respondent's possession or control as of the report date (for which instructions to reduce to possession or control had been issued as of the report date) but for which the required action was not taken by respondent within the time frames specified under Rule 15c3-3. Notes A and B \$ 4586
 A. Number of items 4587
2. Customers' fully paid securities and excess margin securities for which instructions to reduce to possession or control had not been issued as of the report date, excluding items arising from "temporary lags which result from normal business operations" as permitted under Rule 15c3-3. Notes B,C and D \$ 4588
 A. Number of items 4589
3. The system and procedures utilized in complying with the requirement to maintain physical possession or control of customers' fully paid and excess margin securities have been tested and are functioning in a manner adequate to fulfill the requirements of Rule 15c3-3 ... Yes X 4584 No 4585

Notes:

- A--Do not include in Line 1 customers' fully paid and excess margin securities required by Rule 15c 3-3 to be in possession or control but for which no action was required by the respondent as of the report date or required action was taken by respondent within the time frames specified under Rule 15c3-3.
- B--State separately in response to Lines 1 and 2 whether the securities reported in response thereto were subsequently reduced to possession or control by the respondent.
- C--Be sure to include in Line 2 only items not arising from "temporary lags which result from normal business operations" as permitted under Rule 15c3-3.
- D--Line 2 must be responded to only with report which is filed as of the date selected for the broker's or dealer's annual audit of financial statements, whether or not such date is the end of a calendar quarter. The response to Line 2 should be filed within 60 calendar days after such date, rather than with the remainder of this report. This information may be required on a more frequent basis by the Commission or the designated examining authority in accordance with Rule 17a-5(a)(2)(iv).

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

**FOCUS
Report
Part II**

COMPUTATION FOR DETERMINATION OF PAB REQUIREMENTS

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Broker-Dealer SBSD
Broker-Dealer MSBSP

CREDIT BALANCES

| | | | |
|--|----|--|------|
| 1. Free credit balances and other credit balances in PAB security accounts (see Note A) | \$ | | 2110 |
| 2. Monies borrowed collateralized by securities carried for the accounts of PAB (see Note B) | \$ | | 2120 |
| 3. Monies payable against PAB securities loaned (see Note C) | \$ | | 2130 |
| 4. PAB securities failed to receive (see Note D) | \$ | | 2140 |
| 5. Credit balances in firm accounts which are attributable to principal sales to PAB | \$ | | 2150 |
| 6. Market value of stock dividends, stock splits and similar distributions receivable outstanding over 30 calendar days | \$ | | 2152 |
| 7. ** Market value of short security count differences over 30 calendar days old | \$ | | 2154 |
| 8. ** Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days | \$ | | 2156 |
| 9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days | \$ | | 2158 |
| 10. Other (List: _____). | \$ | | 2160 |
| 11. TOTAL PAB CREDITS (sum of Lines 1-10) | \$ | | 2170 |

DEBIT BALANCES

| | | | |
|---|----|--|------|
| 12. Debit balances in PAB cash and margin accounts excluding unsecured accounts and accounts doubtful of collection (see Note E) | \$ | | 2180 |
| 13. Securities borrowed to effectuate short sales by PAB and securities borrowed to make delivery on PAB securities failed to deliver | \$ | | 2190 |
| 14. Failed to deliver of PAB securities not older than 30 calendar days | \$ | | 2200 |
| 15. Margin required and on deposit with Options Clearing Corporation for all option contracts written or purchased in PAB accounts (see Note F) | \$ | | 2210 |
| 16. Margin required and on deposit with a clearing agency registered with the Commission under section 17A of the Exchange Act (15 U.S.C. 78q-1) or a derivatives clearing organization registered with the Commodity Futures Trading Commission under section 5b of the Commodity Exchange Act (7 U.S.C. 7a-1) related to the following types of positions written, purchased or sold in PAB accounts: (1) security futures products and (2) futures contracts (and options thereon) carried in a securities account pursuant to an SRO portfolio margining rule (see Note G) | \$ | | 2215 |
| 17. Other (List) | \$ | | 2220 |
| 18. TOTAL PAB DEBITS (sum of Lines 12-17) | \$ | | 2230 |

RESERVE COMPUTATION

| | | | |
|---|----|---|------|
| 19. Excess of total PAB debits over total PAB credits (line 18 less line 11) | \$ | | 2240 |
| 20. Excess of total PAB credits over total PAB debits (line 11 less line 18) | \$ | | 2250 |
| 21. Excess debits in customer reserve formula computation | \$ | 0 | 2260 |
| 22. PAB Reserve Requirement (line 20 less line 21) | \$ | 0 | 2270 |
| 23. Amount held on deposit in "Reserve Bank Account(s)", including \$ _____ 2275 value of qualified securities, at end of reporting period | \$ | | 2280 |
| 24. Amount of deposit (or withdrawal) including \$ _____ 2285 value of qualified securities | \$ | | 2290 |
| 25. New amount in Reserve Bank Account(s) after adding deposit or subtracting withdrawal including \$ _____ 2295 value of qualified securities | \$ | | 2300 |
| 26. Date of deposit (MMDDYY) | | | 2310 |

FREQUENCY OF COMPUTATION

27. Daily _____ 2315 Weekly _____ 2320 Monthly _____ 2330

* See Notes regarding the PAB Reserve Bank Account Computation (Notes 1-10).

** In the event the net capital requirement is computed under the alternative method, this reserve formula shall be prepared in accordance with the requirements of paragraph (a)(1)(ii) of Rule 15c3-1.

References to notes in this section refer to the notes to 17 CFR 240.15c3-1a.

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

Items on this page to be reported by a:

Stand-Alone Broker-Dealer (if claiming an exemption from Rule 15c3-3)

Broker-Dealer SBSD (if claiming an exemption from Rule 15c3-3)

Broker-Dealer MSBSP (if claiming an exemption from Rule 15c3-3)

EXEMPTIVE PROVISION UNDER RULE 15c3-3

If an exemption from Rule 15c3-3 is claimed, identify below the section upon which such exemption is based (check all that apply):

- A. (k) (1) – Limited business (mutual funds and/or variable annuities only) 4550
- B. (k) (2)(i) – "Special Account for the Exclusive Benefit of Customers" maintained 4560
- C. (k) (2)(ii) - All customer transactions cleared through another broker-dealer on a fully disclosed basis.
 Name(s) of Clearing Firm(s): 4335 4570
- D. (k) (3) - Exempted by order of the Commission (include copy of letter) 4580

**FOCUS
Report
Part II**

**COMPUTATION FOR DETERMINATION OF SECURITY-BASED SWAP
CUSTOMER RESERVE REQUIREMENTS**

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD

CREDIT BALANCES

| | | | |
|--|----|--------------|--------------|
| 1. Free credit balances and other credit balances in the accounts carried for security-based swap customers (see Note A) | \$ | <u>12069</u> | |
| 2. Monies borrowed collateralized by securities in accounts carried for security-based swap customers (see Note B) | \$ | <u>12070</u> | |
| 3. Monies payable against security-based swap customers' securities loaned (see Note C) | \$ | <u>12071</u> | |
| 4. Security-based swap customers' securities failed to receive (see Note D) | \$ | <u>12072</u> | |
| 5. Credit balances in firm accounts attributable to principal sales to security-based swap customers | \$ | <u>12073</u> | |
| 6. Market value of stock dividends, stock splits and similar distributions receivable outstanding over 30 calendar days | \$ | <u>12074</u> | |
| 7. ** Market value of short security count differences over 30 calendar days old | \$ | <u>12075</u> | |
| 8. ** Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days | \$ | <u>12076</u> | |
| 9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days | \$ | <u>12077</u> | |
| 10. Other (List) | \$ | <u>12078</u> | |
| 11. TOTAL CREDITS (sum of Lines 1-10) | \$ | | <u>12089</u> |

DEBIT BALANCES

| | | | |
|--|----|--------------|--------------|
| 12. Debit balances in accounts carried for security-based swap customers, excluding unsecured accounts and accounts doubtful of collection (see Note E) | \$ | <u>12079</u> | |
| 13. Securities borrowed to effectuate short sales by security-based swap customers and securities borrowed to make delivery on security-based swap customers' securities failed to deliver . . . | \$ | <u>12080</u> | |
| 14. Failed to deliver of security-based swap customers' securities not older than 30 calendar days | \$ | <u>12081</u> | |
| 15. Margin required and on deposit with Options Clearing Corporation for all option contracts written or purchased in accounts carried for security-based swap customers(see Note F) . . . | \$ | <u>12082</u> | |
| 16. Margin related to security future products written, purchased or sold in accounts carried for security-based swap customers required and on deposit in a qualified clearing agency account at a clearing agency registered with the Commission under section 17A of the Exchange Act(15 U.S.C. 78q-1) or a derivative clearing organization registered with the Commodity Futures Trading Commission under section 5b of the Commodity Exchange Act (7 U.S.C. 7a-1) (see Note G) . | \$ | <u>12083</u> | |
| 17. Margin related to cleared security-based swap transactions in accounts carried for security-based swap customers required and on deposit in a qualified clearing agency account at a clearing agency registered with the Commission pursuant to section 17A of the Exchange Act (15 U.S.C. 78q-1) | \$ | <u>12084</u> | |
| 18. Margin related to non-cleared security-based swap transactions in accounts carried for security-based swap customers required and held in a qualified registered security-based swap dealer account at another security-based swap dealer | \$ | <u>12085</u> | |
| 19. Other (List) | \$ | <u>12086</u> | |
| 20. **Aggregate debit items | \$ | | <u>12090</u> |
| 21. **TOTAL DEBITS (sum of Lines 12-19) | \$ | | <u>12091</u> |

RESERVE COMPUTATION

| | | | |
|--|----|--------------|--|
| 22. Excess of total debits over total credits (Line 21 less Line 11) | \$ | <u>12092</u> | |
| 23. Excess of total credits over total debits (Line 11 less Line 21) | \$ | <u>12093</u> | |
| 24. Amount held on deposit in "Reserve Account(s)," including value of qualified securities, at end of reporting period | \$ | <u>12094</u> | |
| 25. Amount of deposit(or withdrawal) including \$ <u>12087</u> value of qualified securities | \$ | <u>12095</u> | |
| 26. New amount in Reserve Account(s) after adding deposit or subtracting withdrawal including \$ <u>12088</u> value of qualified securities | \$ | <u>12096</u> | |
| 27. Date of deposit (MMDDYY) | \$ | <u>12097</u> | |

** In the event the Net Capital Requirement is computed under the alternative method, this "Reserve Formula" shall be prepared in accordance with the requirements of paragraph (a)(1)(ii) of Rule 15c3-1.

References to notes in this section refer to the notes to 17 CFR 240.15c3-3b or 17 CFR 240.18a-4a, as applicable.

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

FOCUS
Report
Part II

POSSESSION OR CONTROL FOR SECURITY-BASED SWAP CUSTOMERS

2023-04-21 03:54PM EDT

Status: Accepted

Amendment: 1 of 1

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD

State the market valuation and the number of items of:

1. Security-based swap customers' excess securities collateral not in the respondent's possession or control as of the report date (for which instructions to reduce to possession or control had been issued as of the report date) but for which the required action was not taken by respondent within the time frames specified under Rule 15c3-3(p) or Rule 18a-4, as applicable. Notes A and B \$ 12098
A. Number of items 12099
2. Security-based swap customers' excess securities collateral for which instructions to reduce possession or control had not been issued as of the report date under Rule 15c3-3(p) or Rule 18a-4, as applicable . . . \$ 12100
A. Number of items 12101
3. The system and procedures utilized in complying with the requirement to maintain physical possession or control of security-based swap customers' excess securities collateral have been tested and are functioning in a manner adequate to fulfill the requirements of Rule 15c3-3(p) or Rule 18a-4, as applicable Yes 12102 No 12103

Notes:

- A -- Do not include in Line 1 security-based swap customers' excess securities collateral required to be in possession or control but for which no action was required by the respondent as of the report date or required action was taken by respondent within the required time frames.
- B -- State separately in response to Line 1 whether the securities reported in response thereto were subsequently reduced to possession or control by the respondent.

Items on this page to be reported by a: Stand-Alone SBSD (if claiming an exemption from Rule 18a-4)
SBSD registered as an OTC Derivatives Dealer (if claiming an exemption from Rule 18a-4)

EXEMPTION FROM RULE 18a-4

If an exemption from Rule 18a-4 is claimed, check the box ☐ 12104

Items on this page to be reported by: Futures Commission Merchant

NET CAPITAL REQUIRED

A. Risk-Based Requirement

i. Amount of Customer Risk

Maintenance Margin \$ 7415

ii. Enter 8% of line A.i \$ 7425

iii. Amount of Non-Customer Risk

Maintenance Margin \$ 7435

iv. Enter 8% of line A.iii \$ 7445

v. Amount of uncleared swap margin \$ 7446

vi. If the FCM is also registered as a swap dealer, enter 2% of Line A.v \$ 7447

vii. Enter the sum of Lines A.ii, A.iv and A.vi. \$ 7455

B. Minimum Dollar Amount Requirement \$ 7465

C. Other NFA Requirement \$ 7475

D. Minimum CFTC Net Capital Requirement.

Enter the greatest of lines A.vii., B or C \$ 7490

Note: If amount on Line D is greater than the minimum net capital requirement computed on Item 3760, then enter this greater amount on Item 3760.

The greater of the amount required by the SEC or CFTC is the minimum net capital requirement.

CFTC early warning level – enter the greatest of 110% of Line A.vii. or 150% of Line B or 150% of Line C . . . \$ 7495

Items on this page to be reported by: Futures Commission Merchant

SEGREGATION REQUIREMENTS

| | | |
|---|------|------|
| 1. Net ledger balance | | |
| A. Cash | \$ | 7010 |
| B. Securities (at market) | \$ | 7020 |
| 2. Net unrealized profit (loss) in open futures contracts traded on a contract market | \$ | 7030 |
| 3. Exchange traded options | | |
| A. Add market value of open option contracts purchased on a contract market | \$ | 7032 |
| B. Deduct market value of open option contracts granted (sold) on a contract market | \$(| 7033 |
| 4. Net equity (deficit) (total of Lines 1, 2, and 3) | \$ | 7040 |
| 5. Accounts liquidating to a deficit and accounts with debit balances | | |
| - gross amount | \$ | 7045 |
| Less: amount offset by customer owned securities | \$ (| 7047 |
| 6. Amount required to be segregated (add lines 4 and 5) | \$ | 7060 |

FUNDS IN SEGREGATED ACCOUNTS

| | | |
|---|-----|------|
| 7. Deposited in segregated funds bank accounts | | |
| A. Cash | \$ | 7070 |
| B. Securities representing investments of customers' funds (at market) | \$ | 7080 |
| C. Securities held for particular customers or option customers in lieu of cash (at market) | \$ | 7090 |
| 8. Margins on deposit with derivatives clearing organizations of contract markets | | |
| A. Cash | \$ | 7100 |
| B. Securities representing investments of customers' funds (at market) | \$ | 7110 |
| C. Securities held for particular customers or option customers in lieu of cash (at market) | \$ | 7120 |
| 9. Net settlement from (to) derivatives clearing organizations of contract markets | \$ | 7130 |
| 10. Exchange traded options | | |
| A. Value of open long option contracts | \$ | 7132 |
| B. Value of open short option contracts | \$(| 7133 |
| 11. Net equities with other FCMs | | |
| A. Net liquidating equity | \$ | 7140 |
| B. Securities representing investments of customers' funds (at market) | \$ | 7160 |
| C. Securities held for particular customers or option customers in lieu of cash (at market) | \$ | 7170 |
| 12. Segregated funds on hand (describe: _____) | \$ | 7150 |
| 13. Total amount in segregation (add lines 7 through 12) | \$ | 7180 |
| 14. Excess (deficiency) funds in segregation (subtract line 6 from line 13) | \$ | 7190 |
| 15. Management Target Amount for Excess funds in segregation | \$ | 7194 |
| 16. Excess (deficiency) funds in segregation over (under) Management Target Amount Excess | \$ | 7198 |

Items on this page to be reported by: Futures Commission Merchant

CLEARED SWAPS CUSTOMER REQUIREMENTS

| | | |
|---|------|-------|
| 1. Net ledger balance | | |
| A. Cash | \$ | 8500 |
| B. Securities (at market) | \$ | 8510 |
| 2. Net unrealized profit (loss) in open cleared swaps | \$ | 8520 |
| 3. Cleared swaps options | | |
| A. Market value of open cleared swaps option contracts purchased | \$ | 8530 |
| B. Market value of open cleared swaps option contracts granted (sold) | \$ (| 8540) |
| 4. Net equity (deficit) (add lines 1, 2 and 3) | \$ | 8550 |
| 5. Accounts liquidating to a deficit and accounts with debit balances | | |
| - gross amount | \$ | 8560 |
| Less: amount offset by customer owned securities | \$ (| 8570) |
| 6. Amount required to be segregated for cleared swaps customers (add Lines 4 and 5) | \$ | 8590 |

FUNDS IN CLEARED SWAPS CUSTOMER SEGREGATED ACCOUNTS

| | | |
|---|------|-------|
| 7. Deposited in cleared swaps customer segregated accounts at banks | | |
| A. Cash | \$ | 8600 |
| B. Securities representing investment of cleared swaps customers' funds (at market) | \$ | 8610 |
| C. Securities held for particular cleared swaps customers in lieu of cash (at market) | \$ | 8620 |
| 8. Margins on deposit with derivatives clearing organizations in cleared swaps customer segregated accounts | | |
| A. Cash | \$ | 8630 |
| B. Securities representing investment of cleared swaps customers' funds (at market) | \$ | 8640 |
| C. Securities held for particular cleared swaps customers in lieu of cash (at market) | \$ | 8650 |
| 9. Net settlement from (to) derivatives clearing organizations | \$ | 8660 |
| 10. Cleared swaps options | | |
| A. Value of open cleared swaps long option contracts | \$ | 8670 |
| B. Value of open cleared swaps short option contracts | \$ (| 8680) |
| 11. Net equities with other FCMs | | |
| A. Net liquidating equity | \$ | 8690 |
| B. Securities representing investment of cleared swaps customers' funds (at market) | \$ | 8700 |
| C. Securities held for particular cleared swaps customers in lieu of cash (at market) | \$ | 8710 |
| 12. Cleared swaps customer funds on hand (describe: _____) | \$ | 8715 |
| 13. Total amount in cleared swaps customer segregation (add Lines 7 through 12) | \$ | 8720 |
| 14. Excess (deficiency) funds in cleared swaps customer segregation (subtract Line 6 from Line 13) | \$ | 8730 |
| 15. Management target amount for excess funds in cleared swaps segregated accounts | \$ | 8760 |
| 16. Excess (deficiency) funds in cleared swaps customer segregated accounts over (under) management target excess | \$ | 8770 |

FOCUS
Report
Part II

STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION
FOR CUSTOMERS' DEALER OPTIONS ACCOUNTS

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Futures Commission Merchant

1. Amount required to be segregated in accordance with 17 CFR 32.6\$ 7200
2. Funds/property in segregated accounts
- A. Cash\$ 7210
- B. Securities (at market value)\$ 7220
- C. Total funds/property in segregated accounts\$ 7230
3. Excess (deficiency) funds in segregation (subtract Line 2C from Line 1)\$ 7240

STATEMENT OF SECURED AMOUNTS AND FUNDS HELD
IN SEPARATE ACCOUNTS FOR FOREIGN FUTURES
AND FOREIGN OPTIONS CUSTOMERS PURSUANT TO CFTC REGULATION 30.7

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by a: Futures Commission Merchant

FOREIGN FUTURES AND FOREIGN OPTIONS SECURED AMOUNTS

| | | | |
|--|----|---|------|
| Amount required to be set aside pursuant to law, rule or regulation of a foreign government or a rule of a self-regulatory organization authorized thereunder | \$ | | 7305 |
| 1. Net ledger balance - Foreign futures and foreign option trading - All Customers | | | |
| A. Cash | \$ | | 7315 |
| B. Securities (at market) | \$ | | 7317 |
| 2. Net unrealized profit (loss) in open futures contracts traded on a foreign board of trade | \$ | | 7325 |
| 3. Exchange traded options | | | |
| A. Market value of open option contracts purchased on a foreign board of trade | \$ | | 7335 |
| B. Market value of open contracts granted (sold) on a foreign board of trade | \$ | | 7337 |
| 4. Net equity (deficit)(add lines 1. 2. and 3.) | \$ | | 7345 |
| 5. Accounts liquidating to a deficit and accounts with | | | |
| debit balances - gross amount | \$ | | 7351 |
| Less: amount offset by customer owned securities | \$ | (| 7352 |
| | | | 7354 |
| 6. Amount required to be set aside as the secured amount - Net Liquidating Equity Method (add lines 4 and 5) | \$ | | 7355 |
| 7. Greater of amount required to be set aside pursuant to foreign jurisdiction (above) or line 6. | \$ | | 7360 |

STATEMENT OF SECURED AMOUNTS AND FUNDS HELD
IN SEPARATE ACCOUNTS FOR FOREIGN FUTURES
AND FOREIGN OPTIONS CUSTOMERS PURSUANT TO CFTC REGULATION 30.7

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by: Futures Commission Merchant

FUNDS DEPOSITED IN SEPARATE 17 CFR. 30.7 ACCOUNTS

1. Cash in banks

A. Banks located in the United States \$ 7500

B. Other banks qualified under 17 CFR. 30.7

Name(s): 7510 \$ 7520 \$ 7530

2. Securities

A. In safekeeping with banks located in the United States \$ 7540

B. In safekeeping with other banks designated by 17 CFR. 30.7

Name(s): 7550 \$ 7560 \$ 7570

3. Equities with registered futures commission merchants

A. Cash \$ 7580

B. Securities \$ 7590

C. Unrealized gain (loss) on open futures contracts \$ 7600

D. Value of long option contracts \$ 7610

E. Value of short option contracts \$() 7615 \$ 7620

4. Amounts held by clearing organizations of foreign boards of trade

Name(s): 7630

A. Cash \$ 7640

B. Securities \$ 7650

C. Amount due to (from) clearing organizations - daily variation \$ 7660

D. Value of long option contracts \$ 7670

E. Value of short option contracts \$() 7675 \$ 7680

5. Amounts held by members of foreign boards of trade

Name(s): 7690

A. Cash \$ 7700

B. Securities \$ 7710

C. Unrealized gain (loss) on open futures contracts \$ 7720

D. Value of long option contracts \$ 7730

E. Value of short option contracts \$() 7735 \$ 7740

6. Amounts with other depositories designated by a foreign board of trade

Name(s): 7750 \$ 7760

7. Segregated funds on hand (describe:) \$ 7765

8. Total funds in separate 17 CFR 30.7 accounts \$ 7770

9. Excess (deficiency) set aside funds for secured amount

(Line Item 7770 minus Line Item 7360) \$ 7380

10. Management target amount for excess funds in separate 17 CFR 30.7 accounts \$ 7780

11. Excess (deficiency) funds in separate 17 CFR 30.7 accounts over (under) management target excess \$ 7785

FOCUS
Report
Part II
Schedule 1

SCHEDULE 1 - AGGREGATE SECURITIES, COMMODITIES, AND SWAPS POSITIONS

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

| Aggregate Securities, Commodities, and Swaps Positions | | LONG/BOUGHT | | SHORT/SOLD | |
|--|----|---------------|-------|------------|---------------------|
| 1. U.S. treasury securities | \$ | 72,458,217 | 8200 | \$ | 815,216,839 8201 |
| 2. U.S. government agency and U.S. government-sponsored enterprises | \$ | 857,646,270 | 8210 | \$ | 0 8211 |
| A. Mortgage-backed securities issued by U.S. government agency and U.S. government-sponsored enterprises | \$ | 797,110,211 | 18001 | \$ | 18002 |
| B. Debt securities issued by U.S. government agency and U.S. government-sponsored enterprises | \$ | 60,536,059 | 18003 | \$ | 0 18004 |
| 3. Securities issued by states and political subdivisions in the U.S | \$ | 292,599,728 | 8220 | \$ | 0 8221 |
| 4. Foreign securities: | | | | | |
| A. Debt securities | \$ | 56,490,476 | 8230 | \$ | 57,838,556 8231 |
| B. Equity securities | \$ | | 8235 | \$ | 8236 |
| 5. Money Market Instruments | \$ | 138,557,351 | 8240 | \$ | 8241 |
| 6. Private Label Mortgage Backed Securities | \$ | | 8250 | \$ | 8251 |
| 7. Other asset-backed securities | \$ | 18,027,392 | 8260 | \$ | 8261 |
| 8. Corporate obligations | \$ | 848,323,830 | 8270 | \$ | 716,449,360 8271 |
| 9. Stocks and warrants (other than arbitrage positions) | \$ | 7,384,271 | 8280 | \$ | 21,273,266 8281 |
| 10. Arbitrage | \$ | | 8290 | \$ | 8291 |
| 11. Spot commodities | \$ | | 8330 | \$ | 8331 |
| 12. Other securities and commodities | \$ | | 8360 | \$ | 8361 |
| 13. Securities with no ready market | | | | | |
| A. Equity | \$ | | 8340 | \$ | 8341 |
| B. Debt | \$ | | 8345 | \$ | 8346 |
| C. Other | \$ | | 8350 | \$ | 8351 |
| D. Total securities with no ready market | \$ | | 12777 | \$ | 12782 |
| 14. Total net securities and spot commodities (sum of Lines 1-12 and 13D) | \$ | 2,291,487,535 | 12778 | \$ | 1,610,778,021 12783 |
| 15. Security-based swaps | | | | | |
| A. Cleared | \$ | 0 | 12106 | \$ | 0 12114 |
| B. Non-cleared | \$ | 0 | 12107 | \$ | 0 12115 |
| 16. Mixed swaps | | | | | |
| A. Cleared | \$ | | 12108 | \$ | 12116 |
| B. Non-cleared | \$ | | 12109 | \$ | 12117 |
| 17. Swaps | | | | | |
| A. Cleared | \$ | 0 | 12110 | \$ | 180,420 12118 |
| B. Non-cleared | \$ | 0 | 12111 | \$ | 0 12119 |
| 18. Other derivatives and options | \$ | 1,687,211 | 8295 | \$ | 9,763,132 8296 |
| 19. Counterparty netting | \$ | (1,142,246) | 12779 | \$ | (1,142,246) 12784 |
| 20. Cash collateral netting | \$ | 0 | 12780 | \$ | (7,348,109) 12785 |
| 21. Total derivative receivables and payables (sum of Lines 15-20) | \$ | 544,965 | 12781 | \$ | 1,453,197 12786 |
| 22. Total net securities, commodities, and swaps positions (sum of Lines 14 and 21) | \$ | 2,292,032,500 | 8370 | \$ | 1,612,231,218 8371 |

Name of Firm: TRUIST SECURITIES, INC.

As of: 03/31/23

**FOCUS
Report
Part II
Schedule 2**

**SCHEDULE 2 – CREDIT CONCENTRATION REPORT FOR
FIFTEEN LARGEST EXPOSURES IN DERIVATIVES**

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by: Stand-Alone Broker-Dealer (Authorized to use models)
Stand-Alone SBSB
Broker-Dealer SBSB
Stand-Alone MSBSP
Broker-Dealer MSBSP

I. By Current Net Exposure

| Counterparty Identifier | | Gross Replacement Value | | Payable (Gross Loss) | | Net Replacement Value | | Current Net Exposure | | Current Net and Potential Exposure | | Margin Collected | |
|--------------------------|-------|-------------------------|-------|----------------------|-------|-----------------------|-------|----------------------|-------|------------------------------------|-------|------------------|-------|
| | | Receivable (Gross Gain) | | | | | | | | | | | |
| 1. | 12120 | \$ | 12135 | \$ | 12151 | \$ | 12167 | \$ | 12183 | \$ | 12199 | \$ | 12215 |
| 2. | 12121 | \$ | 12136 | \$ | 12152 | \$ | 12168 | \$ | 12184 | \$ | 12200 | \$ | 12216 |
| 3. | 12122 | \$ | 12137 | \$ | 12153 | \$ | 12169 | \$ | 12185 | \$ | 12201 | \$ | 12217 |
| 4. | 12123 | \$ | 12138 | \$ | 12154 | \$ | 12170 | \$ | 12186 | \$ | 12202 | \$ | 12218 |
| 5. | 12124 | \$ | 12139 | \$ | 12155 | \$ | 12171 | \$ | 12187 | \$ | 12203 | \$ | 12219 |
| 6. | 12125 | \$ | 12140 | \$ | 12156 | \$ | 12172 | \$ | 12188 | \$ | 12204 | \$ | 12220 |
| 7. | 12126 | \$ | 12141 | \$ | 12157 | \$ | 12173 | \$ | 12189 | \$ | 12205 | \$ | 12221 |
| 8. | 12127 | \$ | 12142 | \$ | 12158 | \$ | 12174 | \$ | 12190 | \$ | 12206 | \$ | 12222 |
| 9. | 12128 | \$ | 12143 | \$ | 12159 | \$ | 12175 | \$ | 12191 | \$ | 12207 | \$ | 12223 |
| 10. | 12129 | \$ | 12144 | \$ | 12160 | \$ | 12176 | \$ | 12192 | \$ | 12208 | \$ | 12224 |
| 11. | 12130 | \$ | 12145 | \$ | 12161 | \$ | 12177 | \$ | 12193 | \$ | 12209 | \$ | 12225 |
| 12. | 12131 | \$ | 12146 | \$ | 12162 | \$ | 12178 | \$ | 12194 | \$ | 12210 | \$ | 12226 |
| 13. | 12132 | \$ | 12147 | \$ | 12163 | \$ | 12179 | \$ | 12195 | \$ | 12211 | \$ | 12227 |
| 14. | 12133 | \$ | 12148 | \$ | 12164 | \$ | 12180 | \$ | 12196 | \$ | 12212 | \$ | 12228 |
| 15. | 12134 | \$ | 12149 | \$ | 12165 | \$ | 12181 | \$ | 12197 | \$ | 12213 | \$ | 12229 |
| All other counterparties | | \$ | 12150 | \$ | 12166 | \$ | 12182 | \$ | 12198 | \$ | 12214 | \$ | 12230 |
| Totals: | | \$ | 7810 | \$ | 7811 | \$ | 7812 | \$ | 7813 | \$ | 7814 | \$ | 12231 |

II. By Current Net and Potential Exposure

| Counterparty Identifier | | Gross Replacement Value | | Payable (Gross Loss) | | Net Replacement Value | | Current Net Exposure | | Current Net and Potential Exposure | | Margin Collected | |
|--------------------------|-------|-------------------------|-------|----------------------|-------|-----------------------|-------|----------------------|-------|------------------------------------|-------|------------------|-------|
| | | Receivable (Gross Gain) | | | | | | | | | | | |
| 1. | 12232 | \$ | 12247 | \$ | 12264 | \$ | 12281 | \$ | 12298 | \$ | 12315 | \$ | 12332 |
| 2. | 12233 | \$ | 12248 | \$ | 12265 | \$ | 12282 | \$ | 12299 | \$ | 12316 | \$ | 12333 |
| 3. | 12234 | \$ | 12249 | \$ | 12266 | \$ | 12283 | \$ | 12300 | \$ | 12317 | \$ | 12334 |
| 4. | 12235 | \$ | 12250 | \$ | 12267 | \$ | 12284 | \$ | 12301 | \$ | 12318 | \$ | 12335 |
| 5. | 12236 | \$ | 12251 | \$ | 12268 | \$ | 12285 | \$ | 12302 | \$ | 12319 | \$ | 12336 |
| 6. | 12237 | \$ | 12252 | \$ | 12269 | \$ | 12286 | \$ | 12303 | \$ | 12320 | \$ | 12337 |
| 7. | 12238 | \$ | 12253 | \$ | 12270 | \$ | 12287 | \$ | 12304 | \$ | 12321 | \$ | 12338 |
| 8. | 12239 | \$ | 12254 | \$ | 12271 | \$ | 12288 | \$ | 12305 | \$ | 12322 | \$ | 12339 |
| 9. | 12240 | \$ | 12255 | \$ | 12272 | \$ | 12289 | \$ | 12306 | \$ | 12323 | \$ | 12340 |
| 10. | 12241 | \$ | 12256 | \$ | 12273 | \$ | 12290 | \$ | 12307 | \$ | 12324 | \$ | 12341 |
| 11. | 12242 | \$ | 12257 | \$ | 12274 | \$ | 12291 | \$ | 12308 | \$ | 12325 | \$ | 12342 |
| 12. | 12243 | \$ | 12258 | \$ | 12275 | \$ | 12292 | \$ | 12309 | \$ | 12326 | \$ | 12343 |
| 13. | 12244 | \$ | 12259 | \$ | 12276 | \$ | 12293 | \$ | 12310 | \$ | 12327 | \$ | 12344 |
| 14. | 12245 | \$ | 12260 | \$ | 12277 | \$ | 12294 | \$ | 12311 | \$ | 12328 | \$ | 12345 |
| 15. | 12246 | \$ | 12261 | \$ | 12278 | \$ | 12295 | \$ | 12312 | \$ | 12329 | \$ | 12346 |
| All other counterparties | | \$ | 12262 | \$ | 12279 | \$ | 12296 | \$ | 12313 | \$ | 12330 | \$ | 12347 |
| Totals: | | \$ | 12263 | \$ | 12280 | \$ | 12297 | \$ | 12314 | \$ | 12331 | \$ | 12348 |

Name of Firm: _____

As of: _____

**FOCUS
Report
Part II
Schedule 3**

**SCHEDULE 3 – PORTFOLIO SUMMARY OF DERIVATIVES EXPOSURES
BY INTERNAL CREDIT RATING**

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by: Stand-Alone Broker-Dealer (Authorized to use models)
Stand-Alone SBSB
Broker-Dealer SBSB
Stand-Alone MSBSP
Broker-Dealer MSBSP

| Internal Credit | | Gross Replacement Value | | Net Replacement | | Current Net | | Current Net and | | Margin Collected | | | |
|-----------------|-------|-------------------------|-------|-----------------|-------|-------------|-------|-----------------|-------|--------------------|-------|----|-------|
| Rating | | Receivable | | Payable | | Value | | Exposure | | Potential Exposure | | | |
| 1. | 12349 | \$ | 12386 | \$ | 12423 | \$ | 12460 | \$ | 12497 | \$ | 12534 | \$ | 12572 |
| 2. | 12350 | \$ | 12387 | \$ | 12424 | \$ | 12461 | \$ | 12498 | \$ | 12535 | \$ | 12573 |
| 3. | 12351 | \$ | 12388 | \$ | 12425 | \$ | 12462 | \$ | 12499 | \$ | 12536 | \$ | 12574 |
| 4. | 12352 | \$ | 12389 | \$ | 12426 | \$ | 12463 | \$ | 12500 | \$ | 12537 | \$ | 12575 |
| 5. | 12353 | \$ | 12390 | \$ | 12427 | \$ | 12464 | \$ | 12501 | \$ | 12538 | \$ | 12576 |
| 6. | 12354 | \$ | 12391 | \$ | 12428 | \$ | 12465 | \$ | 12502 | \$ | 12539 | \$ | 12577 |
| 7. | 12355 | \$ | 12392 | \$ | 12429 | \$ | 12466 | \$ | 12503 | \$ | 12540 | \$ | 12578 |
| 8. | 12356 | \$ | 12393 | \$ | 12430 | \$ | 12467 | \$ | 12504 | \$ | 12541 | \$ | 12579 |
| 9. | 12357 | \$ | 12394 | \$ | 12431 | \$ | 12468 | \$ | 12505 | \$ | 12542 | \$ | 12580 |
| 10. | 12358 | \$ | 12395 | \$ | 12432 | \$ | 12469 | \$ | 12506 | \$ | 12543 | \$ | 12581 |
| 11. | 12359 | \$ | 12396 | \$ | 12433 | \$ | 12470 | \$ | 12507 | \$ | 12544 | \$ | 12582 |
| 12. | 12360 | \$ | 12397 | \$ | 12434 | \$ | 12471 | \$ | 12508 | \$ | 12545 | \$ | 12583 |
| 13. | 12361 | \$ | 12398 | \$ | 12435 | \$ | 12472 | \$ | 12509 | \$ | 12546 | \$ | 12584 |
| 14. | 12362 | \$ | 12399 | \$ | 12436 | \$ | 12473 | \$ | 12510 | \$ | 12547 | \$ | 12585 |
| 15. | 12363 | \$ | 12400 | \$ | 12437 | \$ | 12474 | \$ | 12511 | \$ | 12548 | \$ | 12586 |
| 16. | 12364 | \$ | 12401 | \$ | 12438 | \$ | 12475 | \$ | 12512 | \$ | 12549 | \$ | 12587 |
| 17. | 12365 | \$ | 12402 | \$ | 12439 | \$ | 12476 | \$ | 12513 | \$ | 12550 | \$ | 12588 |
| 18. | 12366 | \$ | 12403 | \$ | 12440 | \$ | 12477 | \$ | 12514 | \$ | 12551 | \$ | 12589 |
| 19. | 12367 | \$ | 12404 | \$ | 12441 | \$ | 12478 | \$ | 12515 | \$ | 12552 | \$ | 12590 |
| 20. | 12368 | \$ | 12405 | \$ | 12442 | \$ | 12479 | \$ | 12516 | \$ | 12553 | \$ | 12591 |
| 21. | 12369 | \$ | 12406 | \$ | 12443 | \$ | 12480 | \$ | 12517 | \$ | 12554 | \$ | 12592 |
| 22. | 12370 | \$ | 12407 | \$ | 12444 | \$ | 12481 | \$ | 12518 | \$ | 12555 | \$ | 12593 |
| 23. | 12371 | \$ | 12408 | \$ | 12445 | \$ | 12482 | \$ | 12519 | \$ | 12556 | \$ | 12594 |
| 24. | 12372 | \$ | 12409 | \$ | 12446 | \$ | 12483 | \$ | 12520 | \$ | 12557 | \$ | 12595 |
| 25. | 12373 | \$ | 12410 | \$ | 12447 | \$ | 12484 | \$ | 12521 | \$ | 12558 | \$ | 12596 |
| 26. | 12374 | \$ | 12411 | \$ | 12448 | \$ | 12485 | \$ | 12522 | \$ | 12559 | \$ | 12597 |
| 27. | 12375 | \$ | 12412 | \$ | 12449 | \$ | 12486 | \$ | 12523 | \$ | 12560 | \$ | 12598 |
| 28. | 12376 | \$ | 12413 | \$ | 12450 | \$ | 12487 | \$ | 12524 | \$ | 12561 | \$ | 12599 |
| 29. | 12377 | \$ | 12414 | \$ | 12451 | \$ | 12488 | \$ | 12525 | \$ | 12562 | \$ | 12600 |
| 30. | 12378 | \$ | 12415 | \$ | 12452 | \$ | 12489 | \$ | 12526 | \$ | 12563 | \$ | 12601 |
| 31. | 12379 | \$ | 12416 | \$ | 12453 | \$ | 12490 | \$ | 12527 | \$ | 12564 | \$ | 12602 |
| 32. | 12380 | \$ | 12417 | \$ | 12454 | \$ | 12491 | \$ | 12528 | \$ | 12565 | \$ | 12603 |
| 33. | 12381 | \$ | 12418 | \$ | 12455 | \$ | 12492 | \$ | 12529 | \$ | 12566 | \$ | 12604 |
| 34. | 12382 | \$ | 12419 | \$ | 12456 | \$ | 12493 | \$ | 12530 | \$ | 12567 | \$ | 12605 |
| 35. | 12383 | \$ | 12420 | \$ | 12457 | \$ | 12494 | \$ | 12531 | \$ | 12568 | \$ | 12606 |
| 36. | 12384 | \$ | 12421 | \$ | 12458 | \$ | 12495 | \$ | 12532 | \$ | 12569 | \$ | 12607 |
| Unrated | 12385 | \$ | 12422 | \$ | 12459 | \$ | 12496 | \$ | 12533 | \$ | 12570 | \$ | 12608 |
| Totals | | \$ | 7822 | \$ | 7823 | \$ | 7821 | \$ | 7820 | \$ | 12571 | \$ | 12609 |

Name of Firm: _____

As of: _____

**FOCUS
Report
Part II
Schedule 4**

**SCHEDULE 4 – GEOGRAPHIC DISTRIBUTION OF DERIVATIVES EXPOSURES
FOR TEN LARGEST COUNTRIES**

2023-04-21 03:54PM EDT
Status: Accepted
Amendment: 1 of 1

Items on this page to be reported by: Stand-Alone Broker-Dealer (Authorized to use models)
Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

I. By Current Net Exposure

| Country | Gross Replacement Value | | Net Replacement Value | Current Net Exposure | Current Net and Potential Exposure | | Margin Collected |
|-----------|-------------------------|----------|-----------------------|----------------------|------------------------------------|----------|------------------|
| | Receivable | Payable | | | Potential Exposure | | |
| 1. _____ | 12610 | \$ 12620 | \$ 12630 | \$ 12640 | \$ 12650 | \$ 12661 | \$ 12671 |
| 2. _____ | 12611 | \$ 12621 | \$ 12631 | \$ 12641 | \$ 12651 | \$ 12662 | \$ 12672 |
| 3. _____ | 12612 | \$ 12622 | \$ 12632 | \$ 12642 | \$ 12652 | \$ 12663 | \$ 12673 |
| 4. _____ | 12613 | \$ 12623 | \$ 12633 | \$ 12643 | \$ 12653 | \$ 12664 | \$ 12674 |
| 5. _____ | 12614 | \$ 12624 | \$ 12634 | \$ 12644 | \$ 12654 | \$ 12665 | \$ 12675 |
| 6. _____ | 12615 | \$ 12625 | \$ 12635 | \$ 12645 | \$ 12655 | \$ 12666 | \$ 12676 |
| 7. _____ | 12616 | \$ 12626 | \$ 12636 | \$ 12646 | \$ 12656 | \$ 12667 | \$ 12677 |
| 8. _____ | 12617 | \$ 12627 | \$ 12637 | \$ 12647 | \$ 12657 | \$ 12668 | \$ 12678 |
| 9. _____ | 12618 | \$ 12628 | \$ 12638 | \$ 12648 | \$ 12658 | \$ 12669 | \$ 12679 |
| 10. _____ | 12619 | \$ 12629 | \$ 12639 | \$ 12649 | \$ 12659 | \$ 12670 | \$ 12680 |
| Totals | | \$ 7803 | \$ 7804 | \$ 7802 | \$ 12660 | \$ 7801 | \$ 12681 |

II. By Current Net and Potential Exposure

| Country | Gross Replacement Value | | Net Replacement Value | Current Net Exposure | Current Net and Potential Exposure | | Margin Collected |
|-----------|-------------------------|----------|-----------------------|----------------------|------------------------------------|----------|------------------|
| | Receivable | Payable | | | Potential Exposure | | |
| 1. _____ | 12682 | \$ 12692 | \$ 12703 | \$ 12714 | \$ 12725 | \$ 12736 | \$ 12747 |
| 2. _____ | 12683 | \$ 12693 | \$ 12704 | \$ 12715 | \$ 12726 | \$ 12737 | \$ 12748 |
| 3. _____ | 12684 | \$ 12694 | \$ 12705 | \$ 12716 | \$ 12727 | \$ 12738 | \$ 12749 |
| 4. _____ | 12685 | \$ 12695 | \$ 12706 | \$ 12717 | \$ 12728 | \$ 12739 | \$ 12750 |
| 5. _____ | 12686 | \$ 12696 | \$ 12707 | \$ 12718 | \$ 12729 | \$ 12740 | \$ 12751 |
| 6. _____ | 12687 | \$ 12697 | \$ 12708 | \$ 12719 | \$ 12730 | \$ 12741 | \$ 12752 |
| 7. _____ | 12688 | \$ 12698 | \$ 12709 | \$ 12720 | \$ 12731 | \$ 12742 | \$ 12753 |
| 8. _____ | 12689 | \$ 12699 | \$ 12710 | \$ 12721 | \$ 12732 | \$ 12743 | \$ 12754 |
| 9. _____ | 12690 | \$ 12700 | \$ 12711 | \$ 12722 | \$ 12733 | \$ 12744 | \$ 12755 |
| 10. _____ | 12691 | \$ 12701 | \$ 12712 | \$ 12723 | \$ 12734 | \$ 12745 | \$ 12756 |
| Totals | | \$ 12702 | \$ 12713 | \$ 12724 | \$ 12735 | \$ 12746 | \$ 12757 |

Name of Firm: _____

As of: _____